

# Heliophysics and Amateur Radio: Citizen Science Collaborations for Atmospheric, Ionospheric, and Space Physics Research and Operations

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#### Keywords

Amateur radio, HAM radio, citizen science, HamSCI, Ionosphere, Space weather, Heliophysics

#### Abstract

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The amateur radio community is a global, highly engaged, and technical community with an intense interest in space weather, its underlying physics, and how it impacts radio communications. The large-scale observational capabilities of distributed instrumentation fielded by amateur radio operators and radio science enthusiasts offers a tremendous opportunity to advance the fields of heliophysics, radio science, space weather. Well-established amateur radio networks like the RBN, WSPRNet, and PSKReporter already provide rich, ever-growing, long-term data of bottomside ionospheric observations. Up-and-coming purpose-built citizen science networks, and their associated novel instruments, offer opportunities for citizen scientists, professional researchers, and industry to field networks for specific science questions and operational needs. Here, we discuss the scientific and technical capabilities of the global amateur radio community, review methods of collaboration between the amateur radio and professional scientific community, and review recent peer-reviewed studies that have made use of amateur radio data and methods. Finally, we present recommendations submitted to the U.S. National Academy of Science Decadal Survey for Solar and Space Physics (Heliophysics) 2024-2033 for using amateur radio to further advance heliophysics and for fostering deeper collaborations between the professional science and amateur radio communities. Technical recommendations include increasing support for distributed instrumentation fielded by amateur radio operators and citizen scientists, developing novel transmissions of RF signals that can be used in citizen science experiments, developing new amateur radio modes that simultaneously allow for communications and ionospheric sounding, and formally incorporating the amateur radio community and its observational assets into the Space Weather R2O2R framework. Collaborative recommendations include allocating resources for amateur radio citizen science research projects and activities, developing amateur radio research and educational activities in collaboration with leading organizations within the amateur radio community, facilitating communication and collegiality between professional researchers and amateurs, ensuring that proposed projects are of a mutual benefit to both the professional research and amateur radio communities, and working towards diverse, equitable, and inclusive communities.

#### Contribution to the field

This paper describes the scientific and technical capabilities of the global amateur radio community, reviews methods of collaboration between the amateur radio and professional scientific community, and summarizes recent peer-reviewed studies that have made use of amateur radio data and methods. This paper then presents recommendations submitted to the U.S. National Academy of Science Decadal Survey for Solar and Space Physics (Heliophysics) 2024-2033 for using amateur radio to further advance heliophysics and for fostering deeper collaborations between the professional science and amateur radio communities.

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#### Abstract

The amateur radio community is a global, highly engaged, and technical community 46 with an intense interest in space weather, its underlying physics, and how it impacts ra-47 dio communications. The large-scale observational capabilities of distributed instrumenta-48 tion fielded by amateur radio operators and radio science enthusiasts offers a tremen-49 dous opportunity to advance the fields of heliophysics, radio science, space weather. 50 Well-established amateur radio networks like the RBN, WSPRNet, and PSKReporter al-51 ready provide rich, ever-growing, long-term data of bottomside ionospheric observations. 52 Up-and-coming purpose-built citizen science networks, and their associated novel instru-53 ments, offer opportunities for citizen scientists, professional researchers, and industry to 54 field networks for specific science questions and operational needs. Here, we discuss the 55 scientific and technical capabilities of the global amateur radio community, review meth-56 ods of collaboration between the amateur radio and professional scientific community, and 57 review recent peer-reviewed studies that have made use of amateur radio data and meth-58 ods. Finally, we present recommendations submitted to the U.S. National Academy of 59 Science Decadal Survey for Solar and Space Physics (Heliophysics) 2024-2033 for us-60 ing amateur radio to further advance heliophysics and for fostering deeper collaborations 61 between the professional science and amateur radio communities. Technical recommen-62 dations include increasing support for distributed instrumentation fielded by amateur radio 63 operators and citizen scientists, developing novel transmissions of RF signals that can be 64 used in citizen science experiments, developing new amateur radio modes that simulta-65 neously allow for communications and ionospheric sounding, and formally incorporating 66 the amateur radio community and its observational assets into the Space Weather R2O2R 67 framework. Collaborative recommendations include allocating resources for amateur ra-68 dio citizen science research projects and activities, developing amateur radio research and 69 educational activities in collaboration with leading organizations within the amateur radio 70 community, facilitating communication and collegiality between professional researchers 71 and amateurs, ensuring that proposed projects are of a mutual benefit to both the profes-72 sional research and amateur radio communities, and working towards diverse, equitable, 73 and inclusive communities. 74

Keywords: amateur radio, ham radio, citizen science, HamSCI, ionosphere, space weather,
 heliophysics

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### 112 **1** Introduction

Amateur radio, also known as ham radio, is a non-commercial radio service for individuals 113 interested in wireless communications, experimentation, engineering, and science. Since its 114 establishment in 1912, the United States (US) amateur radio service has made significant con-115 tributions to radio technology and science. In the 1920s, radio propagation experiments known 116 as the trans-Atlantic tests were coordinated by the American Radio Relay League (ARRL) 117 and the Radio Society of Great Britain (RSGB). The experiments led to a greatly improved 118 understanding of the ionosphere and directly contributed to the development of the field of 119 atmospheric science (Yeang, 2013). The International Geophysical Year (IGY) of 1957/1958 120 included both formal and informal amateur radio citizen science activities, including experi-121 ments jointly coordinated by the U.S. Air Force and the ARRL (Duquet, 1959; Southworth, 122 1960; Dora, 2023). The US Federal Communications Commission (FCC) rules require this 123 work continue today: Part 97 of the FCC rules states that a primary purpose of the amateur 124 radio service is the "Continuation and extension of the amateur's proven ability to contribute to 125 the advancement of the radio art." Recent advances in computing and software defined radio 126 provide potent and novel opportunities to meet this mandate. 127

Throughout the previous solar cycle, the amateur radio community has risen to this task. 128 Using software defined radios, high speed personal computers, and the Internet, amateurs 129 have voluntarily built multiple networks that automatically monitor and log global amateur radio 130 communications. Many of the signals observed by these systems use frequencies that propa-131 gate through and are directly affected by the ionosphere. Thus, the data from these networks 132 can be used to study the upper atmosphere and the coupled geospace system. Over the past 133 decade, these networks' and other amateur radio data, multiple peer-reviewed studies have 134 been published including studies of the ionospheric impacts of solar flares and geomagnetic 135 storms (Frissell et al., 2019, 2014; Witvliet et al., 2016b), traveling ionospheric disturbances 136 (TIDs) (Frissell et al., 2022c), Sporadic E (Deacon et al., 2022a, 2021), near vertical incidence 137 skywave (NVIS) propagation (Walden, 2012, 2016; Witvliet and Alsina-Pagès, 2017; Witvliet 138 et al., 2016b, 2015b,a), greyline propagation (Lo et al., 2022), 160 m band propagation (Van-139 hamel et al., 2022), solar eclipses (Frissell et al., 2018), plasma cutoff and single-mode fading 140 (Perry et al., 2018), and the development of new instrumentation (Collins et al., 2021, 2022a). 141 This paper will summarize the peer-reviewed contributions of the amateur radio community 142 to heliophysics since 2014 and discuss the scientific and technical capabilities of today's ama-143 teur radio community. It will also explain the current structure of the amateur radio community 144 and how it can collaborate with the professional heliophysics community. This review paper 145 includes and expands upon the material from two white papers submitted to the US National 146 Academy of Sciences Decadal Survey for Solar and Space Physics (Heliophysics) 2024–2033: 147 Frissell et al. (2022b) discusses the scientific and technical capabilities and contributions of the 148 amateur radio community, while a companion white paper, Frissell et al. (2022a), discusses 149 ways of fostering a collaborative relationship between the professional heliophysics and ama-150 teur radio communities. 151

Following are five sections: Section 2 describes the amateur radio community and the qualities that make it ideal for citizen science. Section 3 describes the basic physics that make it possible for amateur radio to be used for ionospheric remote sensing. Section 4 reviews recent amateur radio citizen science studies published in peer-reviewed journals. Section 5 provides the recommendations and discussion in the original white papers for advancing the technical capabilities for heliophysics and further fostering amateur radio - professional heliophysics <sup>158</sup> collaborations over 2024–2033. Section 6 summarizes the paper.

# **2** Amateur Radio as a Community for Citizen Science

### 160 2.1 The Amateur Radio Service

Amateur radio is a non-commercial radio service with almost 770,000 US licensed operators (FCC License Counts, 2023) and over 3 million licensed worldwide. Amateurs can be any age and range in experience from novice to those with advanced Science-Technology-Engineering-Math (STEM) degrees. Each amateur is required to hold an amateur radio license issued by a national government. The licensing process ensures that each licensee demonstrate appropriate knowledge radio science, electrical engineering, and amateur radio rules and practice.

While the amateur radio service is controlled by the national government of each individ-168 ual's country, the interests of radio amateurs worldwide are represented by the International 169 Amateur Radio Union (IARU, iaru.org) and its 172 member national societies. Member so-170 cieties include the US American Radio Relay League (ARRL, arrl.org), the Radio Society of 171 Great Britain (RSGB, rsgb.org), Radio Amateurs of Canada (RAC, rac.ca), the Japan Ama-172 teur Radio League (JARL, jarl.org), and others. Each society engages their country's ama-173 teurs through Internet platforms, membership journals, and local radio club affiliations. The 174 IARU societies, independent publishers, websites, e-mail groups, social media sites, pod-175 casts, "hamfests", equipment manufacturers, and special interest amateur radio organizations 176 engage, coordinate, and promote amateur radio worldwide. 177

Because they rely on signals that are refracted back to Earth by the highly variable iono-178 sphere (Figure 1), many popular amateur radio activities are affected by space weather. These 179 space weather impacts are part of the hobby's allure. Many amateurs enjoy the challenge of 180 space weather prediction and use that knowledge to make contact with distant stations (DX-181 ing). Amateurs also enjoy "contests", events during which they amass points by contacting 182 as many other stations and locations as possible. DXers and contesters can win certificates, 183 awards, and public recognition. Serious participants build elaborate stations and antenna 184 systems and actively study radio propagation and space weather (e.g., Luetzelschwab et al., 185 2022; Nunés, 2021; Donovan, 2021). To effectively fulfill their duties, amateurs engaged in 186 public service and emergency communications also need to understand space weather and 187 its effects on radio propagation. 188

# <sup>189</sup> 2.2 Ham Radio Science Citizen Investigation (HamSCI)

The amateur radio and professional heliophysics communities share many common goals 190 and interests, but the cultural and structural differences between the communities is such that 191 effective collaboration is not automatic. Amateurs may make new discoveries or technological 192 advances but not be able to report them in the peer-reviewed literature. Conversely, profes-193 sional scientists may make important discoveries that amateurs do not immediately appreciate 194 or can access. Continuing in the long tradition of amateur radio citizen science efforts like the 195 ARRL Transatlantic Tests (Yeang, 2013) and the ARRL-Air Force IGY experiments (Duguet, 196 1959; Southworth, 1960; Dora, 2023), the Ham Radio Citizen Science Investigation (Ham-197 SCI, https://hamsci.org) was founded in 2015 with a mission to bring together both the 198 amateur radio and professional communities (Frissell et al., 2015, 2016b; Silver, 2016). Ham-199 SCI's objectives are to (1) advance scientific research and understanding through amateur 200 radio activities. (2) encourage the development of new technologies to support scientific re-201 search, and (3) provide educational opportunities for the amateur community and the general 202 public. HamSCI's founders and core leadership team are amateur radio operators and profes-203

sional scientists. Today, HamSCI has multiple projects supported by the U.S. National Science
 Foundation (NSF), National Aeronautics and Space Administration (NASA), the Amateur Ra dio Digital Communications (ARDC) foundation, and is recognized as an official NASA Citizen
 Science project. HamSCI is highly collaborative and structured such that it can promote multi ple projects from different institutions, and projects led by the amateur radio community. Thus,
 HamSCI is extremely adaptable, scalable, and ideally suited for novel and creative projects.

# 210 2.3 Exchange Between Amateur and Professional Communities

A key tenet of citizen science is the ability for amateurs and professionals to connect with 211 each other and freely exchange ideas. Bi-directional exchange is important because the ama-212 teur and professional communities often have different but complementary skills, experience, 213 and perspectives. For instance, an amateur might have excellent practical expertise in select-214 ing the best operating frequencies and modes for effective communications under a variety of 215 geophysical conditions. However, they may not have the necessary academic background to 216 understand the physics underlying why their choices are effective. Trained scientists may have 217 extensive experience using different data sets to explain a particular phenomenon, but may 218 lack a practical understanding of how this impacts actual operations. 219

In a variety of ways, HamSCI facilitates bi-directional communications, including e-mail
 lists, weekly teleconferences, and the annual HamSCI workshop (HamSCI Get Involved, 2023).
 Currently, the HamSCI Google Group has over 750 amateur and professional global members.
 Many are members of both communities. The Google group allows anyone to post questions,
 announcements, or begin a discussion. While posting is open, moderators do monitor the
 group to ensure posts follow the HamSCI Community Participation Guidelines (2022). Similar
 idea exchanges occur on the multiple Zoom teleconferences held each week.

HamSCI also connects amateurs and professionals at in-person conferences. Since 2018, HamSCI has hosted an annual workshop for amateurs and professionals to meet and give presentations (HamSCI Meetings, 2023). The HamSCI workshop is now a hybrid workshop, allowing for the benefits of an in-person meeting combined with the accessibility of a virtual workshop. The meeting is announced through multiple outlets that reach both amateur and professional audiences. Each year, leaders from communities are selected as invited speakers.

In addition to its own meeting, HamSCI members also participate in professional and amateur conferences. Professional conferences include the NSF Coupling, Energetics, and Dynamics of Atmospheric Regions (CEDAR) workshop and the Fall American Geophysical Union (AGU) meeting. Amateur radio conferences include the ARRL-TAPR Digital Communications Conference and the Dayton Hamvention. Research funding supports the meeting travel of volunteers, students, and professionals. The regular participation by both amateurs and professionals at these meetings builds trust and facilitates collaboration between the groups.

# 241 **2.4 Education and Training**

Education and training are critical to citizen science. Amateur radio has long provided training in electrical engineering, communications systems, antenna and information theory, space weather, and programming. Training starts with licensing, but life-long education is strongly encouraged. Amateur radio topics are closely aligned with heliophysics research needs. Citizen science collaborations with the amateur community should support and enhance existing training programs and add new opportunities that delve even deeper into heliophysics.

<sup>248</sup> Opportunities for developing and delivering heliophysics educational materials are avail-<sup>249</sup> able by collaborating with established providers of amateur radio content. The ARRL, other

national radio societies, and independent publishers produce books and media for amateur 250 radio education (e.g., ARRL Store, 2022; CQ Store, 2022). The ARRL already has excellent 251 in-person and virtual training programs established and routinely works with independent and 252 school-affiliated amateur radio clubs across the country. Other groups with established radio 253 educational programs include scouting (Radio Merit Badge, 2022; K2BSA, 2022) and Youth 254 on the Air (YOTA, 2022). Besides working with established groups, independent creation of 255 education and training programs and materials is effective. Instructors can create courses that 256 use amateur radio to introduce space physics, like Reiff (2008) at Rice University and Frissell 257 et al. (2022d) at The University of Scranton. Amateur radio contests can be used to intro-258 duce space weather concepts. Shortwave listening contests that make use of free, internet 259 connected radios can be used by unlicensed participants (Sarwar et al., 2021). 260

Current school-based learning emphasizes modeling concepts and investigations that fol-261 low UDL (Universal Design for Learning) principles (CAST, 2018). Amateur radio offers an 262 established, externally-supported and multifaceted educational canon that is uniquely suited 263 to supporting UDL goals. Amateur radio training naturally incorporates UDL principles be-264 cause concepts are presented in multiple ways (mathematically, with models, verbally, and 265 through building or using a radio). This results in a highly accessible way to understand math, 266 science, engineering, or even writing (Collins et al., 2017) for people who may find these sub-267 jects challenging. 268

### **3** Amateur Radio as a Tool for Ionospheric Remote Sensing

Amateur radio's power as a heliophysics remote sensing tool lies in the way its signals 270 interact with the ionosphere and atmosphere. Extremely Low Frequency (ELF, < 3 kHz) and 271 Very Low Frequency (VLF, 3 – 30 kHz) waves propagate in the Earth-Ionosphere waveguide, 272 while Low (LF, 30 – 300 kHz), Medium (MF, 0.3 – 3 MHz), and High (HF, 3 – 30 MHz) frequency 273 signals can be refracted back to Earth by the ionosphere (Figure 1). Higher frequencies may 274 also propagate back to Earth under certain ionospheric conditions such as Sporadic E or 275 neutral atmospheric conditions such as temperature inversions. In all of these cases, the 276 ionosphere or atmosphere will modulate the signals as they propagate, allowing the received 277 signal to be used for remote sensing the path between the transmitter and receiver. With 278 few exceptions, citizen scientists without a license can use radio receivers across all of these 279 frequencies to study signals of opportunity and natural radio sources. Amateur radio operators 280 have additional privileges that permit them to transmit signals on select band (Table 1). 281

### 282 3.1 Global Scale Amateur Radio Observational Networks

The amateur radio community has voluntarily built and currently run several automated 283 networks that routinely monitor amateur radio communications in near-real time and reports 284 these observations to central databases. The major operational networks include the Re-285 verse Beacon Network (RBN, http://www.reversebeacon.net/), PSKReporter (https: 286 //pskreporter.info/), and the Weak Signal Propagation Reporter Network (WSPRNet, 287 https://www.wsprnet.org/). An older, manual reporting network is the DX Cluster. Each 288 system has a different architecture and primarily monitors different amateur radio modes. 289 For instance, the RBN reports primarily amateur radio Morse code transmissions (known 290 colloquially to amateurs as Continuous Wave or CW), PSKReporter monitors various digital 291 amateur communication modes, and WSPRNet initially reported only on the WSPR mode 292 (Taylor and Walker, 2010) that was designed specifically to probe weak signal HF propaga-293 tion paths. Reporting of a similar mode, FST4W, was added to WSPRnet in 2022. Since 294 2019 the WSPRDaemon service (WD, http://wsprdaemon.org) makes available all WSPR 295

reports since 2008 via client applications that speed dramatically queries (among others,
 http://wspr.rocks and https://wspr.live), while also relieving load on the WSPRnet
 server.

The RBN, PSKReporter, and WSPRNet have operated since 2008. While primarily built 299 for the internal use of the amateur radio community, the operators of these networks have 300 graciously allowed the science community to access the data for research. Frissell et al. 301 (2014) first demonstrated the use of this data for space weather and space physics research 302 by showing a solar flare HF radio blackout observed by the RBN. Numerous additional studies 303 have since been published in both the amateur literature (e.g. Bacon, 2021; Serra, 2022), and 304 in the professional literature reviewed in Section 4. WD, used with certain Software Defined 305 Receivers (SDRs), uses two algorithms in time and frequency domains to estimate local noise, 306 a measurement of interest in its own right, and useful to convert signal to noise ratio from 307 WSPR and FST4W to signal level. Insights gained from noise estimates in conjunction with 308 WSPR have been published in professional and amateur journals (Lo et al., 2022; Griffiths 309 et al., 2020) Since 2022 WD has also accepted spectral spreading estimates from FST4W 310 reception reports enabling attribution of each observation to a propagation mode, e.g. one-311 and two-hop F layer refraction, side scatter, and ionosphere-ionosphere. 312

Since the observations of these networks extend back to 2008, great potential exists for 313 large scale statistical investigations. For example, Sanchez et al. (2022) and Engelke et al. 314 (2022) are currently conducting Large Scale Traveling Ionospheric Disturbance (LSTID) cli-315 matologies. These networks can be expanded by encouraging amateurs and professionals to 316 field more receivers. Additionally, all of these amateur radio networks provide real-time web-317 based displays and data streams. Although the real-time capabilities are not currently used 318 in any official capacity; however, the global nature of these systems and direct applicability to 319 real-time HF communications makes their use compelling for operational purposes. 320

### 321 3.2 Purpose-Built Citizen Science Instrumentation

The existing large-scale, amateur radio networks offer tremendous capabilities in terms of 322 geospatial coverage, wide-scale amateur adoption, real-time reporting, and duration of his-323 torical archives. However, these systems have been designed to monitor radio propagation 324 path openings, not for making finely-calibrated ionospheric physics measurements. These 325 networks are limited by temporal uncertainties on the order of  $\pm 1$  s, frequency uncertainties 326 on the order of  $\pm 1$  Hz, spatial uncertainties on the order of kilometers, and uneven sampling 327 cadences between of 1 to 2 minutes. Recent technological advances can overcome many 328 of these limitations with orders of magnitude improvement. For instance, low-cost (US\$50 329 to \$150) GNSS disciplined oscillators (GNSSDO) can now be integrated into instrumentation 330 to automatically provide not only precision location information, but also precision time  $(\pm 50)$ 331 ns) and frequency (down to parts in  $10^{-10}$  using 1 s averaging) measurements (Frissell et al., 332 2021). Such low cost precision was not available just a few years ago, nor was the need for 333 such precision recognized widely by the amateur radio community. 334

The development of novel instruments and techniques targeted at citizen science study of the ionosphere and space has been made possible due to more affordable hardware, the relatively recent advent of the Internet and high-speed computing, and recognition among the amateur radio community of the importance of precision measurements for understanding radio propagation. These new instruments can be broadly separated into two categories. The first category consists of passive instruments that rely on receiving signals-of-opportunity, such as GNSS signals, government-run beacons and radars, and broadcast radio stations. These passive instruments typically do not require a license and are unlikely to cause interference to
 other equipment. Thus, they allow for broad citizen science participation (see Section 3.2.1).
 The second category, in contrast, consists of active instruments that generate radio signals that
 can be used for remote sensing and generally requires a license. These instruments can take
 advantage of the amateur radio community's unique transmitting privileges (see Section 3.2.2).
 *3.2.1 Passive Observations of Signals of Opportunity*

Novel systems, capable of making and reporting precision passive ionospheric measure-348 ments automatically, easily, and at low cost are now being developed. One example is the 349 NSF-funded HamSCI Personal Space Weather Station (PSWS). Its aim is to create a network 350 of ground-based space weather sensing instruments to advance scientific understanding and 351 improve propagation nowcast/forecast capabilities for radio operators (Frissell et al., 2021; 352 Collins et al., 2021). The PSWS uses a modular approach to integrate various instruments 353 including an HF radio receiver, GNSS TEC receiver, ground magnetometer, and VLF receiver. 354 A low-cost variant (<US\$300) of the HF receiver known as the "Grape" can make precision 355 Doppler measurements (Collins et al., 2022b; Gibbons et al., 2022; Collins et al., 2022a), with 356 recent Grape results by Collins et al. (2022a) reviewed in Section 4.8. A wideband software 357 defined radio (SDR) for the performance-based HamSCI PSWS known as the "TangerineSDR" 358 is being developed to take advantage of signals of opportunity such as oblique chirp ionoson-359 des (Vierinen, 2022; Joshi et al., 2021) and oceanographic HF radars known as CODARs 360 (Kaeppler et al., 2022). Another valuable Citizen Science project is the ScintPi, a low-cost 361 way to measure ionospheric scintillation using a GNSS receiver coupled with a RaspberryPi 362 single-board computer (Rodrigues and Moraes, 2019). Malkotsis et al. (2022) developed an 363 amateur radio based VLF/LF receiver for lower ionospheric modeling. 364

365 3.2.2 Active Sounding

Because licensed amateurs can transmit radio signals, the community can develop active 366 ionospheric sounding modes and equipment (within the constraints set by Federal Commu-367 nications Commission Rules Part 97 that govern the amateur radio service). Within these 368 guidelines, mode designs for the purpose of ionospheric sounding may be possible, such as 369 the development of a limited capability, low-cost, low-power ionosonde designed to work within 370 the amateur radio bands (Lloyd, 2019; McGwier, 2018). However, as amateur radio is primar-371 ily a radio service for two-way communications rather than scientific research, techniques that 372 simultaneously allow for communications and improved ionospheric sounding are particularly 373 valued, e.g., coherent CW, where computer-generated Morse code transmissions are synchro-374 nized using GNSS Pulse-Per-Second (PPS) timing, allowing for time-of-flight measurements 375 of radio transmissions (Kazdan et al., 2022). Conceivably, similar timing measurements or 376 coding for ionospheric measurement could be incorporated into amateur radio digital modes 377 such as WSPR or FT8. Such measurements would be a boon for amateurs and scientists by 378 providing more data to determine the exact propagation mode used for a particular exchange. 379

### 380 3.3 Relationship to Professional Observations and Modeling

Observations provided by the larger and robust amateur radio citizen science networks are valuable because they increase ionospheric sampling while benefiting from the creativity and expertise of the amateur radio community working in collaboration with the professional scientists. These networks should be viewed as an integral part of the existing space science and space weather infrastructure, which includes ionosondes, SuperDARN radars, Incoherent Scatter Radars (ISRs), GNSS TEC and scintillation receivers, professional ground magnetometers, rockets, space craft, etc. Each of these techniques has both limitations and

advantages, and thus should be used in a complementary fashion to develop a complete 388 understanding of the geospace environment. In this regard, a natural use of amateur radio 389 observations would be to provide observations of the impact of space weather activity on ac-390 tual communications systems (Section 4.1), or to link bottomside ionospheric observations to 391 height-integrated GNSS TEC measurements (Section 4.3). Amateur Radio measurements 392 have the potential to be a dominant dataset for operational and scientific model data assimila-393 tion. They directly complement existing GNSS datasets, which currently cannot independently 394 separate the topside and bottomside ionosphere reliably. 395

Modeling is another important tool through which amateur radio observations can be used 396 for scientific purposes. HF raytracing using numerical ionospheric models (Figure 1) link even 397 simple binary propagation path observations to potentially valid physical mechanisms. This is 398 particularly powerful when hundreds of thousands of propagation paths are modeled, such as 399 when HF radio communications were observed on multiple frequencies during the 2017 Great 400 American Total Solar Eclipse (Section 4.2). Preparations to gather similar observations are 401 now being made for the 2023 and 2024 American Solar Eclipses (Frissell, 2022). As advances 402 in modeling, and other techniques such as data assimilation and ionospheric tomography, 403 improve, so will the use of amateur radio observations to advance the heliophysics. 404

# 405 4 Amateur Radio: Recent Science Results

# 406 4.1 Ionospheric Impacts of Solar Flares and Geomagnetic Storms

Solar flares and geomagnetic storms are space weather disturbances that immediately 407 and profoundly impact both the ionosphere and HF radio communications. Solar flares sud-408 denly enhance extreme ultraviolet (EUV) and X-ray energy that causes rapid increases in the 409 D-region ionization. Collisional absorption due to this D-region enhancement can cause com-410 plete fading out of dayside HF radio communications for periods ranging from a few minutes 411 to an hour or more. Measurements of (Witvliet et al., 2016b, 2023) during an X1.6 solar 412 flare showed a 45 dB increase in attenuation of radio signals arriving via the ionosphere, but 413 also a 12 dB drop of ambient electromagnetic noise, see Figure 2. This proves that 94% of 414 the background noise received in a remote rural area propagates via the ionosphere, which 415 was not known previously. Because solar EUV and X-ray energy propagate at the speed of 416 light, it takes ~8 min for flares to travel from the Sun to the Earth and no advanced warning 417 of these impacts is possible (Dellinger, 1937; Benson, 1964; McNamara, 1979; Chakraborty 418 et al., 2018, 2019, 2021, 2022). 419

Geomagnetic storms, on the other hand, result from a reconfiguration of the solar wind 420 speed and density and the interplanetary magnetic field (IMF) direction and magnitude. Dur-421 ing storms energy and momentum transfer is maximized from the solar wind to the magne-422 tosphere for an extended period (Gonzalez et al., 1994). Geomagnetic storms further trigger 423 ionospheric storms, which result in complex, global changes to the Earth's ionosphere. The 424 changes vary as a function of geomagnetic latitude, local time, season, atmospheric compo-425 sition, and time relative to storm onset (Matsushita, 1959; Mendillo, 2006; Fuller-Rowell et al., 426 1996; Rishbeth, 1998; Thomas et al., 2016). 427

The impacts of solar flares (e.g., Joselyn, 1992) and geomagnetic/ionospheric storms (e.g., Ferrell, 1951) on HF communications and the ionosphere have been long appreciated by the amateur radio, space weather, and professional scientific communities. The recently developed automated, global-scale amateur radio networks such as the RBN, WSPRNet, and PSKReporter now offer an unprecedented ability to both measure the impacts of these space weather phenomena on actual communications and use those communications to remote sense the ionosphere. Frissell et al. (2014) used the RBN to observe solar flare impacts
on HF communications, and Frissell et al. (2019) used RBN and WSPRNet observations to
study solar flare and geomagnetic storm impacts during the active period of 4-10 September
2017. Most recently, Collins et al. (2022a) use the network of Grape low-cost Personal Space
Weather Stations to observe solar flares impacting HF Doppler Shift (Section 4.8).

Figure 3 (from Frissell et al. (2019)) shows the HF RBN and WSPRNet response over Europe for two X-class solar flares occurring on 6 September 2017, with geomagnetic and solar flare information data in the top two panels. Deep radio blackouts are observed across all displayed HF bands in response to the solar flares in the GOES data. Frissell et al. (2019) also shows the response of the North American sector, which was transitioning from night to dawn during the occurrence of these flares. Due to shielding by the Earth, few to no flare effects were observed in the North American observations.

The global response of RBN and WSPRNet observations to a geomagnetic storm are 446 shown in Figure 4 (from Frissell et al. (2019)). The beginning of the storm at 2100 Coordinated 447 Universal Time (UTC) 7 September causes a brief enhancement of communications activity on 448 the 7 – 28 MHz, followed by below-average radio activity on the 7 – 21 MHz bands until 1400 449 UTC 9 September. These observations are consistent with ionospheric storms occurring in 450 the summer/equinoctial months (Thomas et al., 2016). In addition to the analysis of the period 451 immediately around this geomagnetic storm, Frissell et al. (2019) shows a global suppression 452 of HF propagation lasting 12 to 15 days after the storm. This is attributed to combined storm 453 and flare effects during this period, and is shown to be correlated with a decrease in observed 454 daily average GPS TEC over the continental U.S. 455

### **456** 4.2 Ionospheric Response to Solar Eclipses

Solar eclipses, which occur when the moon's shadow is projected onto the Earth, are 457 not only stunning visual displays but also dramatically impact the ionosphere and ionospheric 458 radio communications. A temporary reduction of insolation occurs and causes a corresponding 459 reduction of photoionization and cooling that affects atmospheric structure and composition. 460 Solar eclipses differ from the dawn-dusk transition. The eclipse shadow is highly localized, 461 transient, supersonic, and often does not follow an East-West trajectory. Similarly, the exact 462 conditions (such as trajectory and season) of every eclipse is unique. The uniqueness adds 463 to the scientific value of studying each eclipse. 464

Solar eclipses are classified as total (solar disk is completely occluded), annular (lunar disk 465 fits inside of the solar disk), and partial (only part of the solar disk is occluded). While some 466 type of solar eclipse usually occurs somewhere on Earth two to three times each year, it is rare 467 that a total solar eclipse occurs over regions that are well-instrumented for ionospheric study. 468 Due to their predictability, solar eclipses are widely regarded as critical "controlled" ionospheric 469 experiments and thus have received significant attention (e.g., Benyon and Brown, 1956; Anas-470 tassiades, 1970; Evans, 1965a,b; Roble et al., 1986; Krankowski et al., 2008). Amateur radio 471 operators and citizen scientists have also authored or contributed to solar eclipse ionospheric 472 studies (Kennedy and Schauble, 1970; Kennedy et al., 1972; Bamford, 2000, 2001). 473 On 21 August 2017, in just over 90 minutes, a total solar eclipse traversed the Continental 474 United States (CONUS) from Oregon to South Carolina. It affected so many people in North 475

<sup>476</sup> America that it became popularly known as "The Great American Eclipse". Due to the eclipse's

trajectory, it offered an unprecedented opportunity to study the ionosphere using a wide variety

of instrumentation and models (Huba and Drob, 2017; Coster et al., 2017; Zhang et al., 2017;

<sup>479</sup> Mrak et al., 2018; Yau et al., 2018; Goncharenko et al., 2018; Cohen et al., 2018; Lin et al.,

2018; Bullett and Mabie, 2018). This was also the first solar eclipse for which the recently 480 developed automated amateur radio reporting networks, including the RBN, PSKReporter, 481 and WSPRNet, were leveraged. HamSCI organized the Solar Eclipse QSO Party (SEQP), 482 a large-scale citizen science experiment structured like a traditional amateur radio contest. 483 The event took place over eight hours, from 1400 – 2200 UTC on 21 August 2017. It started 484 two hours before first contact of partial eclipse in Oregon and ended two hours after the last 485 contact in South Carolina. By structuring the experiment like an amateur radio contest, it was 486 possible to leverage the amateur radio community's pre-existing capability to generate records 487 of hundreds of thousands of radio communication paths on multiple frequencies over the entire 488 CONUS. 489

Frissell et al. (2018) reported on the 2017 SEQP RBN observations and used the PHaR-490 LAP HF raytracing toolkit (Cervera and Harris, 2014) to compare the observations to the pre-491 dicted eclipsed ionosphere generated by the physics-based SAMI3 ionospheric model (Huba 492 and Drob, 2017). Figure 5 (adapted from Frissell et al. (2018)) shows the results. RBN ob-493 servations are presented in the left column; SAMI3/PHaRLAP modeling results are shown in 494 the right column. Frissell et al. (2018) concluded that 14 MHz communications predominantly 495 refracted off of the E region ionosphere during this event. Model results further show that 496 these simulated rays all had mean takeoff angles  $\theta < 10^{\circ}$ , suggesting that low angle 14 MHz 497 signals were below the E region cutoff frequency before and after the eclipse but escaped into 498 space during the eclipse due to reduced ionospheric densities. Poor data-model agreement 499 for  $h \ge 125$  km refractions suggests ionospheric densities were never sufficient to support high 500 angle 14 MHz rays. 501

In addition to publishing the 2017 SEQP results in the peer-reviewed scientific literature, they have also been reported in amateur radio community journals (Frissell, 2019). The 2017 SEQP results are important not only for their contributions to observations and understanding of the 21 August 2017 solar eclipse, but they also provide a foundation for using amateur radio and modeling techniques for the study of future eclipses, including the upcoming 18 October 2023 annular and 8 April 2024 total solar Great American Eclipses.

### **4.3** *Traveling lonospheric Disturbances*

Frissell et al. (2022c) demonstrated for the first time that automated amateur radio net-509 works, including the RBN, WSPRNet, and PSKReporter, can observe large scale travel-510 ing ionospheric disturbances (LSTIDs). Traveling ionospheric disturbances (TIDs) are quasi-511 periodic variations of ionospheric densities. They are generally divided into two categories. 512 LSTIDs have horizontal speeds between 400 to 1000 m s<sup>-1</sup>, periods between 30 min to 3 h, 513 and horizontal wavelengths greater than 1000 km. Medium Scale TIDs (MSTIDs) have hor-514 izontal speeds between 100 to 250 m s<sup>-1</sup>, periods between 15 min to 1 h, and horizontal 515 wavelengths of several hundred kilometers (e.g., Francis, 1975; Georges, 1968; Ogawa et al., 516 1987). LSTIDs are typically associated with atmospheric gravity waves (AGWs) generated 517 by Joule heating and particle precipitation from auroral zone disturbances (Hunsucker, 1982; 518 Lyons et al., 2019). These AGWs may propagate equatorward for long distances, transporting 519 energy from the auroral zone to middle and low latitudes (Richmond, 1979). They can even 520 reach the opposite hemisphere (Zakharenkova et al., 2016). Both MSTIDs and LSTIDs affect 521 HF radio propagation by focusing and defocusing rays (Figure 1). As a TID passes overhead, 522 the HF skip distance moves lengthens and shortens and will cause received radio stations to 523 fade in and out with the same period as the TID. 524

<sup>525</sup> Figure 6. from Frissell et al. (2022c), and shows LSTID signatures observed by the RBN,

PSKReporter, and WSPRNet in the 14 MHz amateur radio band (Figures 6a and 6b), along 526 with coincident observations by the Blackstone (BKS) SuperDARN HF radar (Figures 6c and 527 6d) and Global Navigation Satellite System (GNSS) differential Total Electron Content (dTEC) 528 (Figures 6e and 6f). Red dots overlaid on Figures 6b and 6d show a sinusoidal 2.5 h oscil-529 lation in skip distance common to both the amateur radio and SuperDARN measurements. 530 Figure 6g shows a Fast Fourier Transform (FFT) of the unfiltered data in Figure 6f that reveals 531 a 2.5 h spectral peak, demonstrating remarkable consistency between the amateur radio, Su-532 perDARN, and GNSS dTEC observations. The HF skip distance oscillation is inversely related 533 to the dTEC oscillation, consistent with the hypothesis that increased ionization levels corre-534 spond with increased HF refraction and therefore shorter skip distances. Further analysis by 535 Frissell et al. (2022c) shows the LSTIDs observed in the amateur radio data to have a prop-536 agation azimuth of ~163°, horizontal wavelength of ~1680 km, and phase speed of ~1200 537 km  $h^{-1}$ , all parameters consistent with the GNSS dTEC observations. SuperMAG SME index 538 enhancements and Poker Flat Incoherent Scatter Radar measurements suggest the observed 539 LSTIDs were driven by auroral electrojet intensifications and Joule heating. This novel mea-540 surement technique has applications in future scientific studies of LSTIDs and for assessing 541 the impact of LSTIDs on HF communications. 542

### 543 4.4 Sporadic E

Sporadic-E (Es) is of great interest to radio amateurs, with many actively searching for intense Es events in order to extend their communications range at VHF frequencies via oblique reflection. This has enabled a number of scientific studies, including the detection and tracking of Es events, the exploration of the true nature of Es reflection, and the link between the occurrence of sporadic-E and lower atmosphere weather events.

<sup>549</sup> Data from amateur radio reporting networks have been used to map intense sporadic-E <sup>550</sup> events. This approach can provide an important supplement to other techniques, allowing the <sup>551</sup> detection and tracking of Es where no suitable ionosonde or other measurements are available <sup>552</sup> at the right time and place. The technique has been validated by reference to ionosonde data <sup>553</sup> where there is overlap (Deacon et al., 2022a).

Figure 7a shows an example map of Western Europe, on which are plotted reception re-554 ports, on three frequencies, from a single 15-minute period on 18 August 2018. Solid lines 555 indicate the great circle paths between transmitting and receiving stations. It can be seen 556 that there is clear triangulation, from multiple directions, of a number of concentrated areas 557 of reflection. In order to show the pattern of estimated reflection points more clearly, Figure 558 7b represents the same reception reports as in Figure 7a but with solid circles indicating the 559 mid-points of the great circle paths, with the paths themselves omitted for clarity. The very 560 small dots show an estimated coverage plot. A clear gap can be seen between an Es cloud 561 over central Europe and one over eastern France. This technique can be used to reveal the 562 incidence, evolution and decline of a sporadic-E event in a way that is not possible with other 563 techniques. A pseudo-real time video has also been produced to show the evolution of this 564 event over the course of several hours. 565

Amateur resources and equipment have also been used to investigate the process by which oblique VHF radio wave reflection from intense midlatitude Es clouds occurs, with specular reflection, scattering, and/or magnetoionic double refraction all previously proposed in the literature. The experimental approach uses the polarization behaviour of the reflected signals as an indicator of the true reflection mechanism, as described in Deacon et al. (2021).

In Deacon et al. (2022b), results are presented from a measurement campaign in the sum-

<sup>572</sup> mer of 2018. The campaign gathered a large amount of data at a receiving station in the south <sup>573</sup> of the UK using six European amateur radio beacon transmitters, received via sporadic-E re-<sup>574</sup> flection, as 50 MHz signal sources. In all cases the signals received were elliptically polarized, <sup>575</sup> despite being transmitted with nominally linear polarization; there were also indications that <sup>576</sup> polarization behaviour varied systematically with the orientation of the path to the geomag-<sup>577</sup> netic field. This represents, for all the examples recorded, clear evidence that signals were <sup>578</sup> reflected from midlatitude Es by magnetoionic double refraction.

The analysis approach seeks to establish an overall picture of polarization behavior, and 579 Figure 8 shows a representative example. The distribution of measured polarization ellipse 580 parameters for a beacon in the Faroe Islands is shown in histogram form. Figure 8a shows 581 measured axial ratio on the horizontal axis on a logarithmic scale, with circular polarization 582 marked by the red line in the center. Left-hand elliptical polarization is to the left of the red line 583 and right-hand elliptical polarization is to the right of the red line. Linear polarization, when 584 present, appears as very high values to the far right or left of the center line. Figure 8b shows 585 measured tilt angle, with the red line marking 0° (horizontal) and with negative angles to the 586 left, positive angles to the right. In each case, the vertical axis is the percentage of the total 587 measurements in each bin. 588

A clear result of the measurement campaign is that, for all six beacons, the signals received 589 were elliptically polarized after reflection from the Es cloud. This was despite the fact that all 590 the beacons were known to be transmitting with linear polarization. Received signals exhibited 591 no evidence of depolarization, and there were indications that polarization behaviour varied 592 systematically depending on the orientation of the wave normal to the geomagnetic field at 593 the point of reflection. This represents convincing evidence that the mechanism for radio 594 wave reflection was principally magnetoionic double refraction, rather than either scattering or 595 "specular reflection". 596

Referring now to what causes sporadic-E clouds to form, in a recent review article for an 597 amateur radio audience (Bacon, 2021), the author, a professional meteorologist, describes the 598 probable links between meteorological phenomena and the occurrence of sporadic-E layers. 599 Although the wind-shear theory for the creation of Es is well established, and the important 600 role of diurnal and semi-diurnal atmospheric tides is clear, there is good evidence from radar 601 studies of the mesosphere/lower thermosphere region that there is additional wave activity in-602 teracting with the tidal components. These are upward-propagating atmospheric gravity waves 603 (AGW) produced by weather systems in the troposphere. These features are often localized 604 to specific regions associated with weather events, tending to move as the weather systems 605 move. 606

If successful prediction of the localized incidence of intense sporadic-E is to be achieved, 607 these lower-atmosphere phenomena must be taken into account. An online prediction tool 608 is under development (Bacon, 2023) which incorporates jet streams, mountain waves, upper 609 wind patterns and atmospheric vorticity, along with atmospheric tides, meteor rates and the 610 geomagnetic field as well as geographical factors. A real-time map is automatically produced 611 indicating the relative probability of the occurrence of intense Es, both geographically and 612 temporally. The model is currently being tested and refined, using input both from practical 613 amateur radio experience and by comparison with ionosonde data. 614

### **4.5** Plasma Cutoff and Single-Mode Fading

The utility of amateur radio enthusiast's transmissions for science activities has been demonstrated in several different experiments, including those in which fundamental plasma and magnetoionic properties of the terrestrial ionosphere were studied. One experiment in particular, reported in Perry et al. (2018) conducted on June 28, 2015, involved amateur radio users
participating in the 2015 ARRL Field Day and the Radio Receiver Instrument (RRI; James et al.
(2015)) which is part of the Enhanced Polar Outflow Probe (e-POP; Yau and James (2015))
onboard the Cascade, Smallsat and Ionospheric Polar Explorer (CASSIOPE) spacecraft in
low-Earth orbit.

RRI is a digital radio receiver comprised of 4, 3-m monopole antennas and accompanying receiver electronics. RRI's science targets include artificial and natural radio emissions, including HF transmissions, and is able to measure radio waves from 10 Hz - 18 MHz, sampling at 62.5 kHz, and providing in-phase and quadrature measurements of incident signals. RRI's monopoles can be electronically configured into a crossed-dipole configuration in which both dipoles sample the same frequency, which allows for polarization information; or, the dipoles can be "tuned" to sample separate frequencies.

For the June 28, 2015, the RRI's was configured such that one of RRI's dipoles was tuned to 7.025 MHz to monitor the 40 m amateur radio band, while the other was tuned to 3.525 MHz to monitor the 80 m amateur radio band. RRI was activated for 117 s, beginning at 01:16:14 UTC, while CASSIOPE spacecraft was at 386 km altitude, just north of Milwaukee, Wisconsin, heading in a southeasterly direction. During the experiment the spacecraft moved along the western shore of Lake Michigan, ending southeast of Nashville, Tennessee, at 358 km altitude.

A spectrogram of signals received on RRI dipole monitoring the 40 m band (tuned to 638 7.025 MHz), reproduced from Perry et al. (2018), is shown Figure 9 panel a. For approx-639 imately the first 30 s of the pass, the amateur's CW emissions are easily identified by the 640 strong, narrow, and syncopated emissions. Perry et al. (2018) identified the call signs of these 641 amateurs aurally, and confirmed their geodetic locations during the two minute experiment. 642 Each identified (and confirmed) call sign is marked in the figure. Dramatically, the amateur 643 emissions disappeared about the first 30 seconds of the experiment, as the spacecraft moved 644 southeasterly. There were no identifiable emissions on the other dipole, which was tuned to 645 monitor the 80 m band (at 3.525 MHz). 646

<sup>647</sup>Supplementary data from other passive ground-based receiving networks (not shown here) <sup>648</sup>indicated that the amateurs continued to transmit throughout the two minute RRI experi-<sup>649</sup>ment. Accordingly, Perry et al. (2018) attributed the disappearance of amateur radio signals to <sup>650</sup>plasma cutoff. As CASSIOPE moved south, the amateur transmissions became internally re-<sup>651</sup>flected by the ionosphere because the product of the transmissions' frequency and their angle <sup>652</sup>of incidence with respect to the ionosphere dropped below the ionosphere's critical frequency– <sup>653</sup>an effect described by the Secant Law and plasma cutoff.

Numerical ray trace modeling, constrained by ionosonde measurements in the continental 654 United States and an empirical model of the ionospheric plasma density, shown in panel b of 655 Figure 9, support the plasma cutoff hypothesis. In the ray trace simulation for the June 25, 656 2018 experiment, HF rays were traced from the positions of the identified hams in Figure 9 657 panel a, through an ionosphere with a critical frequency of 6.9 MHz in the region-just below 658 RRI's tuned frequency. As the result show, rays propagated up to the spacecraft in a region 659 where CASSIOPE was passing through in the first 30 seconds of the experiment. As the 660 spacecraft moved south, the rays corresponding to the transmissions observed in the first 30 661 seconds of experiment became internally reflected and could no longer propagate through 662 the ionosphere to RRI. Amateur transmissions were not observed for the remainder of the 663

experiment because CASSIOPE had moved into an ionosphere whose critical frequency was above that of the 40 m band. A close inspection of the simulation results indicate that the simulated signal cutoff—when the rays became internally reflected—occurred approximately 15 seconds after is was observed in the RRI data. These results demonstrated the ability to use amateur radio transmissions to remotely sense fundamental properties of the ionosphere, such as its critical frequency, to a high-degree of accuracy.

In their analysis of the same June 28, 2015 RRI dataset, Perry et al. (2018) also reported evidence of single-mode fading. Figure 10 shows an extract of the 'ESV', a portion of the 'K9ESV' call-sign, formed by Morse code 'dits' and 'dahs', received by RRI. An inspection of the peaks of each pulses shows a periodic oscillation of the order of 30 Hz that is remarkably coherent. Perry et al. (2018) ruled out any instrumental effect, such as an unstable transmitting system.

Additional ray trace analysis performed by Perry et al. (2018) showed that only the ordinary 676 mode (O-mode) transmitted wave would have been incident on RRI during this portion of the 677 experiment. The O-mode one of two mode of propagation for radio waves at these frequen-678 cies; the other is the extraordinary mode (X-mode). The O-mode has an index of refraction 679 that is closer to unity than the X-mode; therefore, at transmitting frequencies close to the iono-680 sphere's critical frequency, which—as discussed earlier—was the case during the June 28. 681 2015 experiment, a range of frequencies exists that would allow for the O-mode to propagate 682 up to RRI but not the X-mode, which would undergo cutoff. This is illustrated in Figure 9, which 683 shows only O-mode traces propagation to CASSIOPE altitudes. 684

Because the transmitting frequency of the O-mode rays incident on RRI are so close to the 685 ionosphere's critical frequency they are heavily refracted. This is indicated in Figure 9, which 686 shows that the rays propagating up to RRI are not parallel to one another, and several ex-687 hibit strong refraction. As a result, an interference pattern is established with the non-parallel 688 O-mode rays, complete will peaks and nulls in terms of intensity. As the CASSIOPE space-689 craft moved southward, it transited the pattern, which registered as peaks and nulls in K9ESV's 690 transmission. This is referred to as a single-mode fade (the mode here is the O-mode) (James, 691 2006), and it is a magnetoionic effect—a manifestation of the birefringent properties of the 692 terrestrial ionosphere. Additional calculations performed by Perry et al. (2018) showed that a 693 fading-rate of the order of 30 Hz is plausible for the case of K9ESV's signal geometry and CAS-694 SIOPE's trajectory during the experiment. This result is a compelling case, and demonstrates 695 the capacity to study fundamental plasma and magnetoionic properties of the ionosphere us-696 ing amateur radio signals and with the cooperation of amateur radio operators. 697

### 4.6 Near Vertical Incidence Skywave Propagation

In remote areas where no telecommunication networks exist, or where such networks have been disabled by natural disasters or hostilities, Near Vertical Incidence Skywave (NVIS) propagation can be used to quickly restore information transfer and coordination (Witvliet and Alsina-Pagès, 2017). This is done with radio waves emitted at steep angles, which are reflected by the ionosphere to cover a contiguous area with a radius of 200 km or more.

To support work from humanitarian organizations that deliver basic healthcare in low and middle income countries (LMIC), such as Médecins sans Frontières, a group consisting of radio amateurs and scientists established the optimum NVIS antenna height through simulation and measurement (Witvliet et al., 2015b). It was shown that the use of mobile whip antennas will result in a Dead Zone between 30 and 60 km of the transmitter due to suppression of high-angle waves (Witvliet, 2021).

The same group showed that the magneto-ionic propagation phenomenon discovered by 710 Appleton and Builder (1933) and described in detail by Ratcliffe (1962) and Rawer (2013) 711 produces two fully isolated radio channels on the same frequency, if complementary left- and 712 right-hand circular polarization antennas are used (Witvliet et al., 2015a, 2016b). This knowl-713 edge can be used to create more effective HF Multiple Input Multiple Output (MIMO) with com-714 pact antennas (Witvliet et al., 2014) or to mitigate the multipath fading typical for ionospheric 715 radio (Witvliet et al., 2015c). They also discovered the Happy Hour-propagation interval, in 716 which only circularly polarized waves are received (Wityliet et al., 2015a). This phenomenon 717 is simulated in Figure 11a, measurements are shown in Figure 11b and 11c. 718

For their research they created compact hybrid transmit antennas to produce waves with digitally programmable polarization (Witvliet et al., 2016a). NVIS propagation is very efficient: these small 1-Watt probe transmitters produce 57 dB signal-to-noise ratio in a 10 Hz bandwidth at 100 km distance (Witvliet et al., 2019).

# 723 4.7 Greyline Propagation

Greyline propagation is a phenomenon where HF radio signals start and end at locations close to the terminator line at sunrise or sunset. This was first reported in the Amateur Wireless magazine in 1924, where it was noted that the propagation on wavelengths of 80 m and 95 m between the UK and New Zealand was best between 6.30 am and 7 am (Greyline, 1924). This early reference noted that this was thought to be because of the overlap of dawn and dusk. Hoppe and Dalton (1975), Nichols (2005), and a recent publication by Callaway (2016) all provided further evidence for terminator enhancement of HF propagation.

It should be noted that there are different propagation paths which can be classified as greyline propagation. While the transmitter and receiver locations are known the path in between them is not measured. Therefore there are two possible interpretations of the term greyline propagation - one being a case where the propagation is continuously along the terminator and the other where only the start and end points (i.e. the transmitter and the receiver) are at the terminator and the propagation in between might be along the terminator or it might not be (i.e., other paths are possible).

Although there have been consistent reports of greyline propagation throughout the his-738 tory of amateur radio there have been relatively few reports in the scientific literature. Pony-739 atov et al. (2014) reported super long-distance and round-the-world propagation and noted 740 preferential take off azimuths in relation to the terminator for the achievement of successful 741 propagation links between Australia and Russia. Such HF studies historically required either 742 experimental scientific equipment to be deployed or they relied on regular observation and doc-743 umented reporting from dedicated radio amateurs. This has changed over the past few years, 744 with the new opportunities offered by the Weak Signal Propagation Reporter (WSPR) network 745 (Taylor and Walker, 2010). There are now more than a decade of automatically recorded 746 world-wide radio links in the WSPR database that allow investigations to be conducted on a 747 statistical basis. 748

Lo et al. (2022) undertook a systematic study of radio propagation at 7 MHz between New Zealand (NZ) and the United Kingdom (UK) and other long-distance locations. They found that there was a clear preference for links to be made around the terminator times, thus providing statistical evidence that the terminator time was indeed preferred for propagation to be supported. An example figure summarising the UK to Australia propagation during the year 2017 is shown in Figure 12. Lo et al. (2022) also found some interesting results from ray-tracing through the International Reference lonosphere (IRI) model that indicated that the paths were not necessarily traveling along the terminator even though they started and ended

at it. They noted the preference for nighttime propagation where the absorption of the signals

#### vould be reduced.

The research in the PhD thesis of Lo (2022) provided some very useful lessons about 759 the use of WSPR data for scientific study of the ionosphere. The first was that accurate 760 observations to provide a realistic global specification of the ionosphere at a given time would 761 be needed to allow high confidence in the use of ray-tracing to determine the full propagation 762 path. The lack of a distinct local noise channel at the receiver sites hampered the separation 763 of variations in the local noise pattern from that of the propagation reception - essentially a 764 lack of reception of a signal could be either because its propagation was not supported or 765 because the local noise was preventing a decoding of the WSPR signal. Therefore a resulting 766 recommendation was to include a noise channel recording facility on WSPR receivers. The 767 third recommendation was that a direction of arrival measurement at some receivers would be 768 very beneficial with interpretations of the propagation paths. In particular for the super long-769 distance propagation there are multiple feasible paths that the signal can take to the antipode 770 and these could be distinguished if there were angle of arrival (azimuthal) capabilities at some 771 of the receiving sites. 772

### 773 4.8 HamSCI Personal Space Weather Station Observations

The HamSCI Personal Space Weather Station (PSWS) is a project to develop and deploy 774 ground-based instruments capable of remote sensing the geospace environment in a form 775 usable by citizen scientists (Frissell et al., 2021; Collins et al., 2021; Collins, 2023). The low-776 cost PSWS version ( $\leq$  US\$300 for all hardware), known as the "Grape", is a low intermediate 777 frequency (IF) receiver capable of making precision frequency measurements by mixing re-778 ceived HF signals with outputs from a GNSS Disciplined Oscillator (Gibbons et al., 2022). 779 By measuring the Doppler shifts of signals emitted by high-stability transmitters such as US 780 National Institute of Standards and Technology (NIST) standards stations WWV (Fort Collins, 781 Colorado) and WWVH (Kekaha, Hawaii), or Canadian standards station CHU (Ottawa, On-782 tario), it is possible to measure ionospheric variability imparted on the received signal. The 783 observed Doppler shifts may be attributed to changes in ionospheric peak layer height, peak 784 layer electron density, and/or layer thickness that can cause changes in the propagation path. 785 Positive Doppler shifts indicate decreasing path lengths (blueshifts), while negative Doppler 786 shifts indicate increasing path lengths (redshifts) (Lynn, 2009). Frequency stability of WWV 787 and WWVH was recently reviewed by Lombardi (2023) in the amateur radio journal QST. 788 Gibbons et al. (2022) describes the Grape Version 1 hardware, while Collins et al. (2022a) 789 describes the Grape data collection, processing, and presents examples. Figure 13 from 790 Collins et al. (2022a) shows almost two years (27 July 2020 through 30 May 2022) of Grape 10 791 MHz WWV observations received using a Grape Version 1 receiver located in Macedonia, Ohio 792 (near Cleveland). Figure 13a shows a time series of Doppler shift measurements; Figure 13b 793 shows a time series of received power measurements. Each column of pixels represents one 794 day; solar mean time calculated for the midpoint between Fort Collins and Cleveland is shown 795 on the *y*-axis. Positive Doppler shifts at dawn (blues) and negative Doppler shifts at dusk (reds) 796

along with seasonal variations in the dawn/dusk times are clearly evident. A new antenna and
 preamplifier were installed on 26 August 2021, resulting in higher received power. Data is
 aggregated by the WWV Amateur Radio Club via FTP at the end of each UTC day.

Figure 14 (from Collins et al. (2022a)) shows the response of a network of Grape Personal Space Weather Stations to X-ray solar flares on 28 October 2021. The response is a Doppler

"flash", similar to the signature observed by SuperDARN radars (Chakraborty et al., 2018, 802 2021, 2022). Figure 14a presents NOAA GOES-17 0.1–0.8 nm band X-ray flux measurements 803 showing an X1 class flare at ~1535 UTC and a C4.9 class flare at ~1738 UTC. Figure 14b 804 shows Grape Doppler shift and 14c shows Grape Doppler received power for a network of 805 Grapes distributed across the continental US monitoring the 10 MHz WWV signal transmitted 806 from Fort Collins, CO. The data from each Grape station is color-coded by longitude. Grapes 807 show a sudden increase in Doppler shift for both flares and decrease in received power in 808 response to the X1 flare. Station response varies with longitude, indicating propagation paths 809 closer to the flare impact point observe a stronger response. The response to the X1 flare at 810 1535 UTC is guite large; but the Grape receivers are also sensitive to the orders-of-magnitude 811 less powerful C4.9 class flare at 1738 UTC. 812

In addition to the seasonal, dawn-dusk, and solar flare signatures demonstrated in Figures 13 and 14, Collins et al. (2022a) also demonstrates that the Grapes are sensitive to MSTID-band (15 < T < 60 min) variability. Although the Grape Version 1 observations presented here track only a single frequency bin with time, newer versions of the Grape software can record at least 4 Hz of bandwidth around the WWV carrier allowing for multi-hop mode splitting and Doppler spread measurement.

# 819 5 Discussion

Here, we present the recommendations relating to amateur radio and heliophysics that 820 were submitted to the U.S. National Academy of Science Decadal Survey for Solar and Space 821 Physics (Heliophysics) 2024-2033. Section 5.1 presents the technical recommendations for 822 advancing heliophysics proposed by Frissell et al. (2022b), while Section 5.2 presents the rec-823 ommendations for fostering a collaborative relationship between the professional heliophysics 824 and amateur radio communities. proposed by Frissell et al. (2022a). We note that amateur 825 radio citizen science also dovetails with other citizen science projects on aurora (MacDonald 826 et al., 2015) and radio waves from Jupiter as well as other sources (Fung et al., 2020; Arnold, 827 2014). However making these connections requires effort to align data and communities. All 828 of these topics could also be expanded and encouraged with satellite mission opportunities 829 to do citizen science at a larger scale more akin to environmental projects like iNaturalist, as 830 discussed by MacDonald et al. (2022) Decadal Survey White Paper, Science for all: The case 831 for Citizen Science in all NASA missions. 832

# **5.1** Amateur Radio and the Advancement of Heliophysics

834 5.1.1 Scientific Advancements

Amateur radio and citizen science networks show great promise in addressing open gues-835 tions within heliophysics, radio science, and space weather. Figure 3 shows how these net-836 works can be used to measure the ionospheric impacts of solar flares and their direct effects 837 on HF radio communications (Frissell et al., 2019). Systems such as the RBN, WSPRNet, and 838 PSKReporter can provide timing measurements of HF absorption and recovery relative to so-839 lar flare occurrence as a function of frequency and geographic location. Precision HF Doppler 840 receivers such as the Grape (Section 3.2.1) can also provide measurements of flare-induced 841 Sudden Frequency Deviation (SFD), and provide insights on the mechanism causing these 842 deviations (Collins et al., 2022a). These measurements, especially when made over large ge-843 ographic regions, can be used in conjunction with physics-based models such as WACCM-X 844 (Liu et al., 2018) or TIME-GCM (Siskind et al., 2022) to address open guestions about how 845 solar flares can affect certain D-region parameters (such as changes in electron temperature 846 and collision frequencies) or how ionospheric HF absorption mechanisms may change as a 847

<sup>848</sup> function of latitude (Chakraborty, 2021).

Figures 1 and 6 show how the amateur radio networks can measure TIDs and how those 849 measurements can be linked with observations from other instruments. TIDs continue to be 850 a frontier topic in ionospheric heliophysics. They may be associated with atmospheric gravity 851 waves (AGWs) (e.g., Hines, 1960; Bossert et al., 2022) or electrodynamic processes (e.g., 852 Kelley, 2011; Atilaw et al., 2021) and can propagate large horizontal distances (even to the 853 opposite hemisphere) (Zakharenkova et al., 2016). Advanced physics-based models such 854 as SD-WACCM-X/SAMI3 (McDonald et al., 2015) and HIAMCM (Becker and Vadas, 2020) 855 coupled with raytracing tools such as PHaRLAP (Cervera and Harris, 2014; Calderon, 2022) 856 provide the ability to link TID observations with theoretical models. TIDs are critical to under-857 standing atmosphere-ionosphere-space coupling and atmospheric energy transport between 858 latitudinal and longitudinal regions. Large-scale statistical studies of TIDs using amateur radio 859 data such as Sanchez et al. (2022) and Engelke et al. (2022), and the development of HF 860 Doppler sounding techniques to determine TID parameters such as period, wavelength, and 861 direction (Crowley and Rodrigues, 2012; Romanek et al., 2022) will undoubtedly advance TID 862 understanding. 863

Mid-latitude Sporadic E, i.e., intermittently occurring patchy, thin layers (few kilometers 864 thick) of enhanced ionization between ~90-130 km altitude (Haldoupis, 2011), continues to be 865 an active interest area for both professionals and amateurs. Interesting propagation conditions 866 that occur for amateur radio operators in the Very High Frequency (VHF, 30 - 30 MHz) and 867 high HF bands remain unexplained, and numerous open questions regarding the formation 868 of Sporadic E are unanswered. "Can we observe Sporadic E forming in place?", "Sporadic 869 E patches seem to be advected regions, given how they move with amateur radio spots, but 870 where do they come from? Where do they form?" and "What physics was going on there that 871 caused their formation?" The formation of Sporadic E is unresolved. Wind shears play a role, 872 but some dispute remains about how localized the shears need to be. Deacon et al. (2022a, 873 2021) are working to identify and characterize Sporadic E patches with amateur radio data, 874 and Bacon (2021) is developing a model for predicting Sporadic E and its effects on amateur 875 radio propagation. 876

5.1.2 Research to Operations and Operations to Research (R2O2R)

Research to Operations (R2O) is the process by which research observational capabilities 878 and models are transferred to operations, and conversely Operations to Research (O2R) is 879 where the operations community identifies gaps in these capabilities. These processes form 880 a feedback loop that, in response to the Promoting Research and Observations of Space 881 Weather to Improve the Forecasting of Tomorrow (PROSWIFT) Act (Public Law No: 116-181, 882 Oct. 2020) (PROSWIFT, 2020), has been formalized as the Space Weather Research-to-883 Operations and Operations-to-Research Framework (SWR2O2R, 2022). The amateur radio 884 networks, which provide real-time and historical observations of actual communications sys-885 tems, speak directly to this mandate. These systems can provide data for nowcasting, fore-886 casting, the development of new models and data products, and the validation of current mod-887 els, such as the NOAA SWPC D-Region Absorption Prediction (D-RAP) model (Akmaev et al., 888 2010). The amateur radio community and its measurements represent a yet-to-be activated 889 asset for the validation and improvement of existing and future Space Weather operational 890 products through their access to a Space Weather domain inaccessible to many other in-891 struments. Engaging with this community will further-enable R2O2R activities to build robust 892 operational products and elucidate new Space Weather science. 893

5.1.3 Recommendations for Advancing the Technical Capabilities of Amateur Radio in Heliophysics 894 Amateur radio is being utilized in space physics and space weather in many ways. Existing 895 networks built by the amateur radio community such as the RBN, PSKReporter, and WSPRNet 896 and purpose-built networks and instrumentation such as the HamSCI Personal Space Weather 897 Station provide global-scale data that can be used on its own or in conjunction with measure-898 ments from other instruments and model outputs to address open questions in heliophysics. 899 Amateur radio data are available in near real-time and are from actual communications sys-900 tems. Thus, they represent an important part of the R2O2R loop. To maximize the benefit of 901 amateur radio capabilities for heliophysics, we recommend the following:: 902 Increased support for large-scale observational capabilities of distributed instru-903 mentation fielded by amateur radio operators and radio science enthusiasts. 904 Advocate for continued and novel transmissions of RF signals used in citizen 905 science experiments, and, where appropriate, facilitate cooperation and technical 906 exchange between the operators of those signals and the space physics research 907 community. Examples include: NIST WWV and WWVH, U.S. Navy chirp sounders, 908 CODAR oceanography radars, and U.S. Navy VLF transmitters. 909 Develop receivers that make use of established professional transmitters for co-910 ordinated experiments. These receivers can be deployed by citizen scientists, profes-911 sional researchers, industry, and government users alike. 912 Develop new amateur radio modes that simultaneously allow for communications 913 and ionospheric sounding. 914 Strategically expand citizen science networks to other countries and regions of 915 the world to ensure truly global observations. 916 Formally incorporate the amateur radio community and observational assets into 917 Space Weather R2O2R Framework. 918 Fostering Collaborations with the Amateur Radio Community 5.2 919 5.2.1 Driving Co-Design and Collaboration in Amateur Radio Science 920 To maximize broader impacts in the areas of learning and equity, Pandya and Dibner (2018) 921 provide a comprehensive resource for the design of citizen science projects (cf. Section 5.2.2). 922 HamSCI embraces a model of citizen science where volunteers are engaged in every stage 923 of an investigation, from formulating questions to building tools and engaging in analysis. This 924 co-design concept is critical for participant engagement, project success, making the best use 925 of skills and talents, and ensuring the project benefits all involved. In these collaborations, all 926 participants should be fully credited and have rights to use the materials and ideas they help 927 develop. Open hardware (TAPR, 2022) and open software (GNU Project, 2022) licenses are 928 used for all projects. HamSCI volunteers are encouraged to set up ORCIDs, use callsigns as 929 FAIR identifiers (Stall et al., 2019), and are given co-authorship or acknowledgment in papers 930 and presentations. 931

As discussed in Sections 2.3 and 2.4, amateur radio operators have a powerful combination 932 of advanced technical skills and strong avocational initiative. They are, thus, well-positioned 933 to participate in hardware and software development. For instance, the NSF-funded HamSCI 934 Personal Space Weather Station (PSWS) project is developing a network of novel ground-935 based instruments for ionospheric remote sensing that can be used by citizen scientists and 936 professionals alike (Collins et al., 2021; Frissell et al., 2021; Gibbons et al., 2022). In develop-937 ing the PSWS proposal, HamSCI joined with Tucson Amateur Packet Radio (TAPR, tapr.org), a 938 volunteer amateur radio electrical engineering organization with a global presence and almost 939

<sup>940</sup> 40 years of experience.

<sup>941</sup> 5.2.2 Diversity, Equity, and Inclusion

The current demographic landscape of the amateur radio community as well as the pro-942 jected demographic changes in the United States present significant challenges and oppor-943 tunities to increase diversity. Barriers to entry include exam and equipment costs, asymmet-944 ric mentorship opportunities, and a lack of support for some community newcomers. De-945 mographic statistics are not readily available, but informal surveys (Thomas, 2019) and the 946 authors' lived experience indicate that the population of active amateur radio operators is gen-947 erally White, overwhelmingly male, and over the age of 55. Instances of implicit and explicit 948 bias are common and expected for Black, Indigenous, and people of color (BIPOC), female, 949 and LGBTQ+ hams, leading to a "leaky pipeline" of talent within the hobby Howell and Wright 950 (2021) and thereby reducing the pool of possible citizen science volunteers. It would seem that 951 much that much of this bias is "baked in" to the hobby (Haring, 2003; Wills, 2021); however, 952 it is also true that members of underrepresented groups were innovators in radio (Blue, 2008; 953 Fikes, 2007) and that inclusion is as much a task of "remembering" as it is opening space. The 954 ARRL has signaled willingness to address current DEI issues (Minster, 2017), but much more 955 can and should be done. 956

Targeted efforts to include more women, young people, and underrepresented groups into the hobby will have an outsized impact. The benefits of these efforts will be twofold: they will introduce to the participants a valuable technical skillset, while simultaneously growing the ranks of amateur radio operators to keep the community strong and maintain open source, noncommercial access to the electromagnetic spectrum (EMS) for future generations. In short, increasing the ranks of amateurs will help the community maintain citizen access to the EMS natural resource.

To do this, the science community must leverage best practices in diversity, equity and 964 inclusion, as well as proven educational practices tuned for minoritized communities. The 965 authors recommend a three-prong strategy: supporting amateur radio organizations that wel-966 come diverse cohorts in training and exams, encouraging the inclusion of amateur radio in 967 existing STEAM curricula of formal and informal programs (Derickson et al., 2019) with strong 968 DEI components, and working with demographically focused amateur clubs such as OMIK, 969 Young Ladies Radio League, and Rainbow Amateur Radio Association, to help those under-970 represented find supportive and sustaining communities in the hobby. 971

The authors acknowledge that long-term, substantive change—beyond tokenism—will be required to build sustainable, inclusive communities of radio amateurs and scientists. Fundamental shifts in the way scientists and amateur radio operators see themselves and how others see them are required. The question "what does a scientist or amateur radio operator look like?" needs answers that reflect the changing demographics of the US and the demographics of the world.

Further support may be needed to help amateur radio and scientific communities welcome 978 minoritized people and help them hold space in the community. Amateur radio operators often 979 struggle with the "Curse of Knowledge": a cognitive bias where an expert assumes something 980 that they are intimately familiar with must be widely known and/or inherently easy (Weiman, 981 2007). Hams must remember that mentoring ("Elmering") in the form of open source educa-982 tion, "teaching to learn", and the ethos of sharing knowledge are part of being an amateur. 983 Everyone comes with some knowledge or experience that they can contribute to the collective 984 – indeed the cliché "the smartest person in the room is the room" is truism in the amateur radio 985

<sup>986</sup> community. The challenge for "more seasoned" hams working in DEI is to meet newcomers
 <sup>987</sup> at their level of knowledge, and be willing and patient enough to help support these "new" co <sup>988</sup> horts in developing a "room" in which everyone increases their knowledge (Freire and Macedo,
 <sup>999</sup> 2005).

990 5.2.3 Giving Back to the Amateur Radio Community

All amateur radio citizen science projects need to address research questions and advance 991 the scientific field, but it is also crucially important that the projects also benefit the amateur 992 radio community. It is important that project participants receive appropriate acknowledgment. 993 This will often be in the form of co-authorship and/or acknowledgment in publications and 994 presentations. They should also have the ability to retain intellectual property rights (at least 995 in the open source sense) on ideas and designs. When data collection is involved, amateurs 996 want feedback to know that their data has been received and is being used. Interviews with 997 HamSCI participants indicate that web-based, real-time displays of participant data are an 998 important way to provide this feedback. As new scientific discoveries are made or operational 999 products are developed using amateur radio resources, those discoveries and products should 1000 be made available back to the amateur community in a way that is understandable and useful 1001 to them. Finally, it is important to listen to the amateur radio community to identify ways in 1002 which the scientific community can provide the greatest service to the amateurs. 1003

1004 5.2.4 Recommendations for Fostering Collaborations with the Amateur Radio Community

- Provide funding resources for amateur radio-based citizen science projects. The 1005 amateur radio community is a highly technical, engaged community that has a proven 1006 track record of making substantial contributions to heliophysics science and technol-1007 ogy. Support should be provided for collaborative amateur radio-professional research 1008 projects, infrastructure for the collection, storage, and distribution of citizen science 1009 datasets and analytical tools, conferences and workshops that bring professionals and 1010 amateurs together in-person and virtually, and personnel support to help manage these 1011 projects. 1012
- Develop research and educational programs in collaboration with organizations already established in the amateur radio community. Many organizations, including the ARRL, TAPR, CQ Communications, Scouts, and HamSCI already have established means of engaging with the amateur radio community. By having citizen science projects collaborate with these groups, it is possible to broaden participation.
- Develop international collaborations to solve global-scale science problems. Heliophysics problems extend beyond the regulatory boundaries of the United States. Global scientific collaborations, coordinated with the help of the IARU and its member societies, should be established.
- Recognize volunteers as colleagues that have important skills and insight. Many amateurs have years of experience and/or advanced degrees in fields relevant to Helio-physics research. Volunteers that do not are highly enthusiastic and are willing to learn. Volunteers should be respected and treated collegially.
- Encourage attendance of amateur radio citizen scientists at professional conferences and provide funding for relationship building with and between communities. This can be done through direct support and citizen science related discounted registration. It would encourage skilled and vested amateurs to foster relationships with scientists in a professional venue and allow them to learn how scientific papers are written and presented.

- Ensure open access to publications and software. Requiring all publicly funded
   research to publish open access and encouraging the use of open source software for
   analysis will make research more accessible to citizen scientists.
- Provide citizen scientist with routes to peer-reviewed publication. Citizen scientists working on independent research projects may lack funding to cover publication fees or knowledge of how to properly analyze data and prepare a manuscript for a peer-reviewed journal. We recommend resources be allocated and policies be established to help citizen scientists clear these hurdles.
- Ensure that collaborations have a clear benefit to the scientific and amateur radio communities. All amateur radio citizen science projects needs to address research questions and advance the scientific field, but it is also important that the projects also benefit the amateur radio community.
- Encourage growth and diversity, equity, and inclusion in the amateur radio community.
   Support amateur radio organizations to welcome diverse cohorts in training and exams, while also encouraging the inclusion of amateur radio in existing STEAM curricula with strong DEI components.

### 1048 6 Summary

The amateur radio community is a global, highly engaged, and technical community with 1049 an intense interest in space weather, its underlying physics, and how it impacts radio com-1050 munications. The large-scale observational capabilities of distributed instrumentation fielded 1051 by amateur radio operators and radio science enthusiasts offers a tremendous opportunity to 1052 advance the fields of heliophysics, radio science, space weather. Well-established amateur 1053 radio networks like the RBN, WSPRNet, and PSKReporter already provide rich, ever-growing, 1054 long-term data of bottomside ionospheric observations. Up-and-coming purpose-built citizen 1055 science networks, and their associated novel instruments, offer opportunities for citizen sci-1056 entists, professional researchers, and industry to field networks for specific science questions 1057 and operational needs. 1058

In this paper, we discussed the scientific and technical capabilities of the global amateur 1059 radio community, reviewed methods of collaboration between the amateur radio and profes-1060 sional scientific community, and summarized recent peer-reviewed studies that have made use 1061 of amateur radio data and methods. Finally, we presented recommendations submitted to the 1062 U.S. National Academy of Science Decadal Survey for Solar and Space Physics (Heliophysics) 1063 2024-2033 for using amateur radio to further advance heliophysics and for fostering deeper 1064 collaborations between the professional science and amateur radio communities. Technical 1065 recommendations include increasing support for distributed instrumentation fielded by ama-1066 teur radio operators and citizen scientists, developing novel transmissions of RF signals that 1067 can be used in citizen science experiments, developing new amateur radio modes that simul-1068 taneously allow for communications and ionospheric sounding, and formally incorporating the 1069 amateur radio community and its observational assets into the Space Weather R2O2R frame-1070 work. Collaborative recommendations include allocating resources for amateur radio citizen 1071 science research projects and activities, developing amateur radio research and educational 1072 activities in collaboration with leading organizations within the amateur radio community, fa-1073 cilitating communication and collegiality between professional researchers and amateurs, en-1074 suring that proposed projects are of a mutual benefit to both the professional research and 1075 amateur radio communities, and working towards diverse, equitable, and inclusive communi-1076 ties. 1077

### **1078** Conflict of Interest Statement

<sup>1079</sup> The authors declare that the research was conducted in the absence of any commercial or <sup>1080</sup> financial relationships that could be construed as a potential conflict of interest.

## **Author Contributions**

NAF is the primary author of this paper. CD, GWP, SL, CM, BAW, LB, and KVC con tributed sections to the paper. Substantial editing and comments were provided by RMF, MLW,
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 projects and have contributed through contributing to instrument design and engineering, experiment design, data collection and analysis, and editing of the paper.

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## 1576 Figures and Tables

Approx. Wavelength [m]	Frequency [MHz]
2200	0.1357 - 0.1378
630	0.472 - 0.479
160	1.800 - 2.000
80	3.500 - 4.000
40	7.000 - 7.300
30	10.100 - 10.150
20	14.000 - 14.350
17	18.068 - 18.168
15	21.000 - 21.450
12	24.890 - 24.990
10	28.000 - 29.700
6	50.000 - 54.000
2	144.000 - 148.000

Table 1: Selected amateur radio frequency bands. Frequency limits listed here are valid in the United States; exact frequency limits will vary based on country.

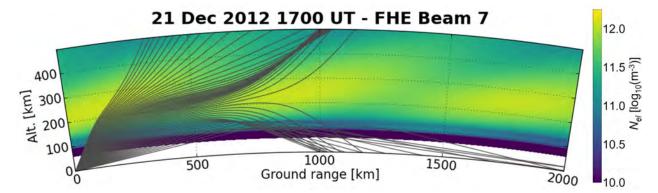


Figure 1: Illustration showing how HF radio amateurs can remote sense the ionosphere. This raytrace simulation shows 14.5 MHz radio waves transmitted from Fort Hays, Kansas propagating toward the northeast through the IRI model perturbed with a Medium Scale Traveling lonospheric Disturbance. Radios located at points where the rays touch the ground are predicted to receive the signal transmitted from Kansas modulated by the ionosphere that it propagates through. From Frissell et al. (2016a).

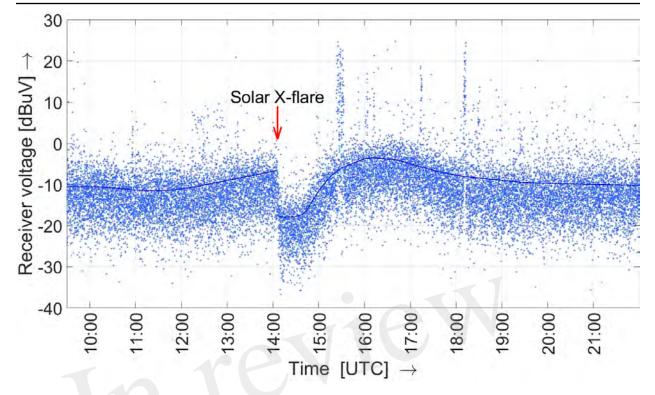
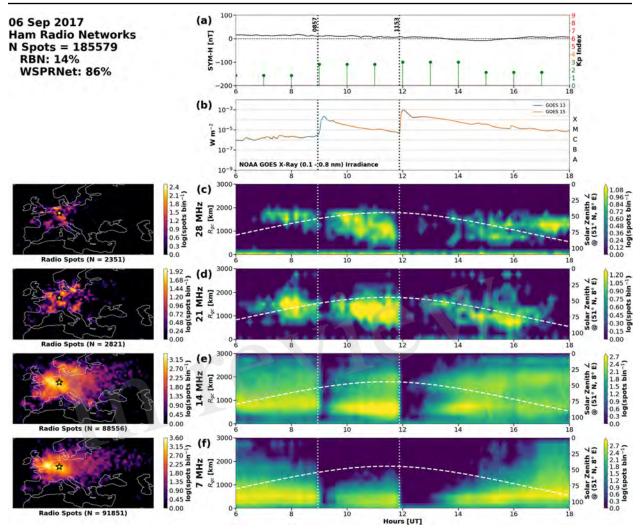
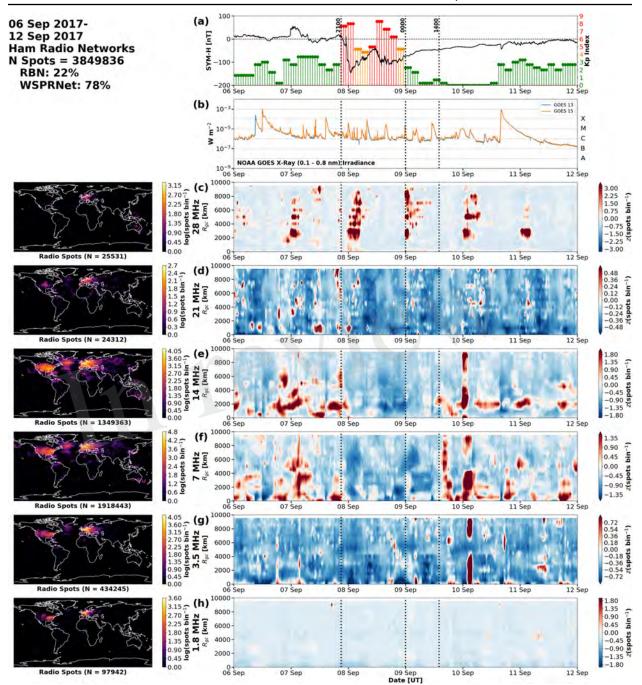


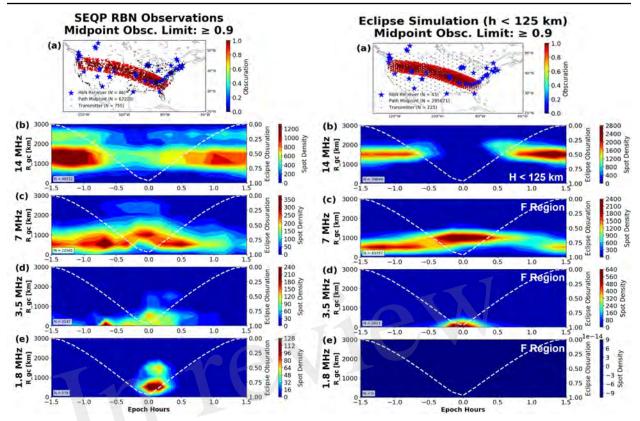
Figure 2: Measured background electromagnetic noise, dropping 12 dB at the impact of a X1.6 solar flare. This proves that 94% of the background noise in a remote rural area propagates via the ionosphere. From Witvliet et al. (2023).



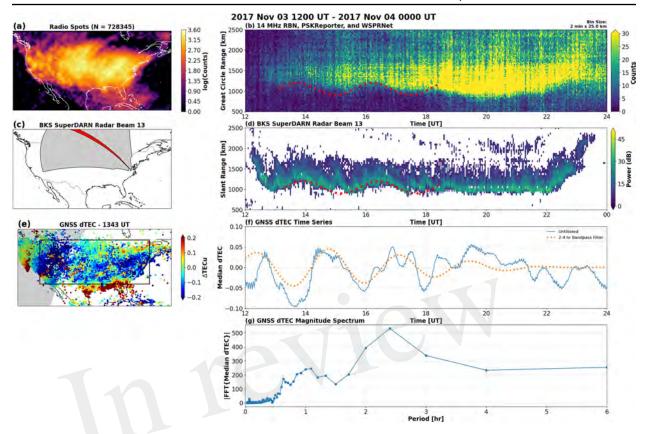
**Figure 3:** Example of solar flare ionospheric impacts observed by amateur radio observing networks over Europe on 6 September 2017. From Frissell et al. (2019). (a) SYM-H (black line) and Kp (colored stems). (b) GOES-13 (blue) and GOES-15 (orange) XRS 0.1–0.8 nm X-ray measurements. Flares are observed at 0857 UTC (X2.2) and 1153 UTC (X9.3) and indicated with dotted vertical lines. (c–f) Two-dimensional contour histograms of RBN and WSPRNet spot data for the 28-, 21-, 14-, and 7-MHz amateur radio bands, respectively. Bin size is 250 km × 10 min. To the left of each histogram is a map showing the log density of TX-RX midpoints of all spots used in the histogram. The white dashed lines on the histograms show the solar zenith angle computed for (51° N, 8° E), the point indicated by the yellow star on each map. Radio blackouts across the HF bands can be seen in response to the solar flares in the GOES data. From Frissell et al. (2019).



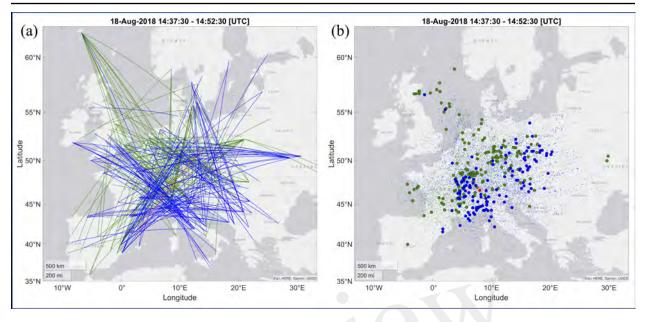
**Figure 4:** Observations showing the response of the high frequency amateur radio propagation to a geomagnetic storm occurring in the period of 6 – 12 September 2017. (a) SYM-H (black line) and Kp (colored stems). (b) GOES-13 (blue) and GOES-15 (orange) XRS 0.1–0.8 nm X-ray measurements. (c–h) *Z*-score of RBN and WSPRNet spot data relative to geomagnetically quiet days (–25 < Sym-H < 25 nT and Kp < 3) from 2016 and 2017 for the 28-, 21-, 14-, 7-, 3.5-, and 1.8-MHz amateur radio bands, respectively. To the left of each time series is a map showing the TX-RX midpoints of all spots used in each histogram. Vertical dotted lines indicate (2100 UTC 7 September 2017) start of disturbed Kp, (0000 UTC 9 September 2017) end of disturbed Kp, and (1400 UTC 9 September 2017) apparent high-frequency recovery. From Frissell et al. (2019).



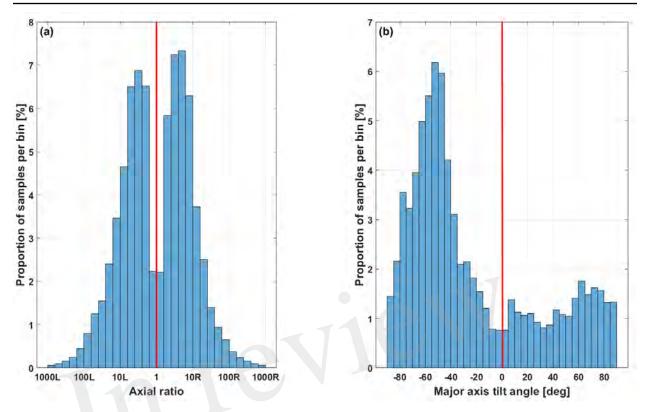
**Figure 5:** Solar Eclipse QSO Party Results from Frissell et al. (2018). RBN observations are presented in the left column; SAMI3/PHaRLAP modeling results are shown in the right column. (Row a) Maps depicting the locations of amateur radio transmitters (black dots), RBN receivers (blue stars), and TX-RX path midpoints of each reported or simulated signal (dots color coded by maximum eclipse obscuration). Observations in this figure have been restricted to midpoints that fall in the region of  $\ge 90\%$  maximum obscuration. (Rows b–e) Time series of  $\ge 90\%$  maximum obscuration RBN (left) or simulated (right) midpoints for the 14, 7, 3.5, and 1.8 MHz amateur radio bands, respectively. For each plot, the *x*-axis shows time in hours relative to eclipse maximum, the *y*-axis shows TX-RX great circle range  $R_{gc}$  in km, and the colorbar shows spot density contours on an underlying 500 km by 10 min grid. The white dashed line on each figure shows the eclipse obscuration curve at 300 km altitude for the point 40° N, 100° W (roughly in the center of the CONUS). Simulation results that are most consistent with observations are shown for each band: E region (h < 125 km) refractions for 14 MHz and F region ( $h \ge 125$  km) refractions for 7, 3.5, and 1.8 MHz.



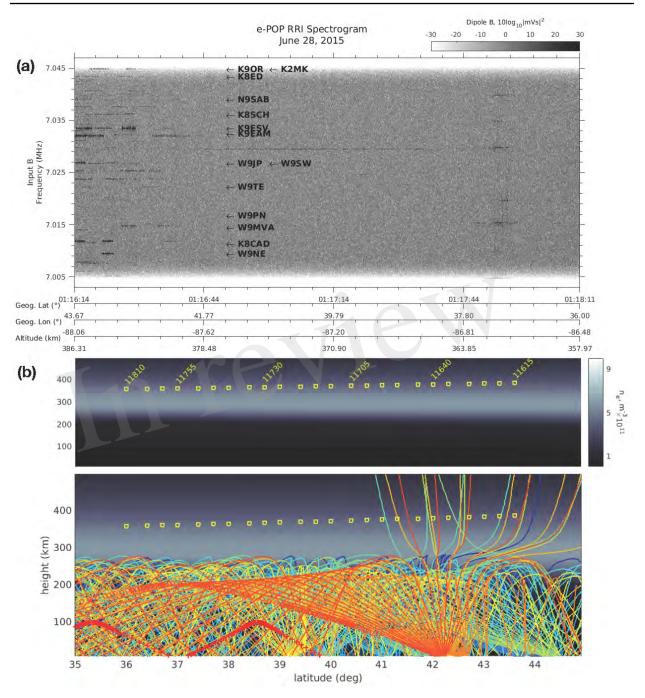
**Figure 6:** Example of Large Scale Traveling Ionospheric Disturbances (LSTIDs) observed using amateur radio networks, the Blackstone (BKS) SuperDARN radar, and GNSS dTEC. (a) Geographic distribution of TX-RX midpoints of amateur radio communications observed over the continental United States on 3 Nov 2017 from 1200-2359 UTC. (b) Time series showing the TX-RX distance for 14 MHz amateur radio spots in 2 min by 25 km bins. (c) Location and FOV of the BKS SuperDARN radar; Beam 13 is highlighted in red. (d) Ground scatter power observations of BKS Beam 13 with ~11 MHz transmit frequency. (e) GNSS dTEC measurements at 1343 UTC. (f) Time series (blue line) of GNSS dTEC median values calculated from measurements in the black box region in (e). Dotted orange line shows data filtered with a 2 – 4 h bandpass filter. (g) FFT Magnitude spectrum of the unfiltered data in (f). Red dots overlaid on (b) and (d) show a sinusoidal 2.5 h oscillation in skip distance common to both the amateur radio and SuperDARN measurements. From Frissell et al. (2022c).



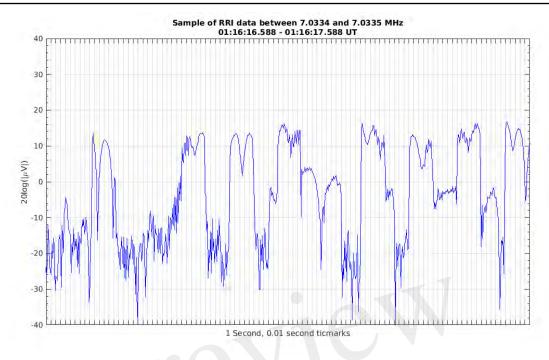
**Figure 7:** (a) Example map showing reception reports from a 15-minute period centered on 14:45 UTC 18 August 2018. Solid lines indicate the great circle paths between the transmitting and receiving stations. (b) Example map showing the midpoints of reported signal paths from the same time period as in (a), plus the estimated geographical coverage of the data. Solid circles represent the midpoints of reported great circle paths, and background dots indicate the estimated geographical coverage of the measurements. Green = 28 MHz, blue = 50 MHz, red = 70 MHz. From Deacon et al. (2022a).



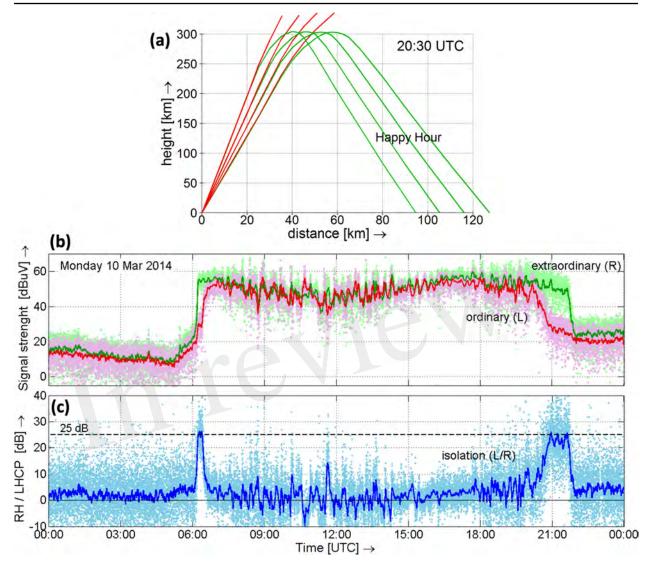
**Figure 8:** Example polarization analysis. Faroe Islands beacon, 8 August 2018, total 40 min at 6000 samples  $s^{-1}$ . (a) Polarization ellipse axial ratio histogram. Horizontal axis: axial ratio (logarithmic scale). Red center line: axial ratio = 1 (circular polarization). Left of center line: left-hand elliptical polarization. Right of center line: right-hand elliptical polarization. Vertical axis: proportion of samples per bin. (b) Polarization ellipse tilt angle histogram. Horizontal axis: tilt angle (linear scale). Red center line: tilt angle = 0° (horizontal). Left of center line: negative tilt angle. Right of center line: positive tilt angle. Vertical axis: proportion of samples per bin. From Deacon et al. (2022b).



**Figure 9:** (a) A spectrogram of data collected during the June 28, 2015 experiment by the RRI dipole tuned to monitor the 40 m amateur band (tuned at 7.025 MHz), reproduced from Perry et al. (2018). CASSIOPE's position during the experiment is provided on the horizontal axis. Amateur operators whose transmissions could be aurally identified and whose locations could be confirmed are marked with their respective amateur radio call signs. Plasma cutoff is marked by the cessation of amateur signals after the first 30 seconds of the experiment. (b) The results of the numerical ray trace simulations, supporting the plasma cutoff hypothesis. The top portion shows CASSIOPE's altitude track with respect to geodetic latitude, descending from right to left, overlaid on an empirical ionosphere. The origin of the rays were the geodetic positions of the identified amateur operators denoted in (a). The lack of rays penetrating through the ionosphere south of approximately 41° is due to plasma cutoff.



**Figure 10:** Reproduced from Perry et al. (2018), Morse coded pluses—'dits' and 'dahs'—spelling out the 'ESV' portion of the 'K9ESV' call-sign, received by RRI during the June 28, 2015 experiment. A coherent oscillation on the peaks of the pulses was identified as a manifestation of single-mode fading, a product of the CASSIOPE spacecraft passing through a self-interference pattern established by the O-mode component of K9ESV's transmissions.



**Figure 11:** (a) During Happy Hour, an interval at sunrise and just after sunset, only the extraordinary wave propagates. This results in the reception of purely right-hand circular polarized waves (Northern hemisphere). (b) The measured signal strength of the two independently propagating characteristic waves and (c) the isolation between them. Local noon is 13:00 UTC. During Happy Hour, an interval at sunrise and just after sunset, only right-hand circular polarized waves (R) are received (Northern hemisphere). From Witvliet et al. (2015a).

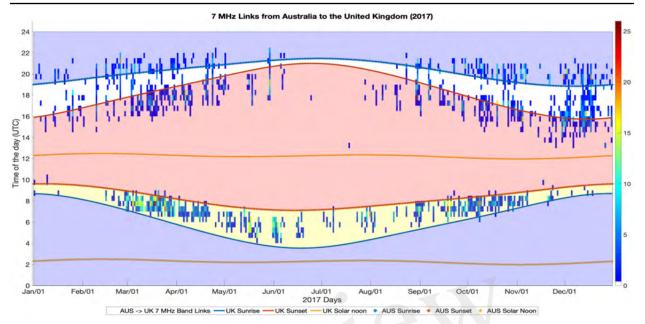
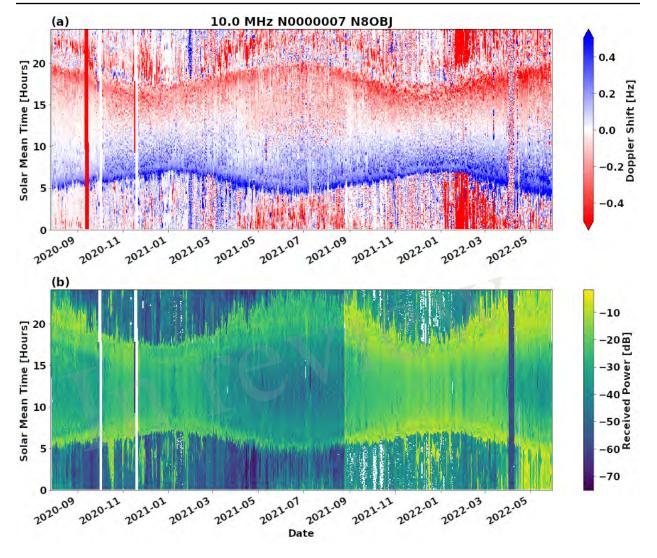
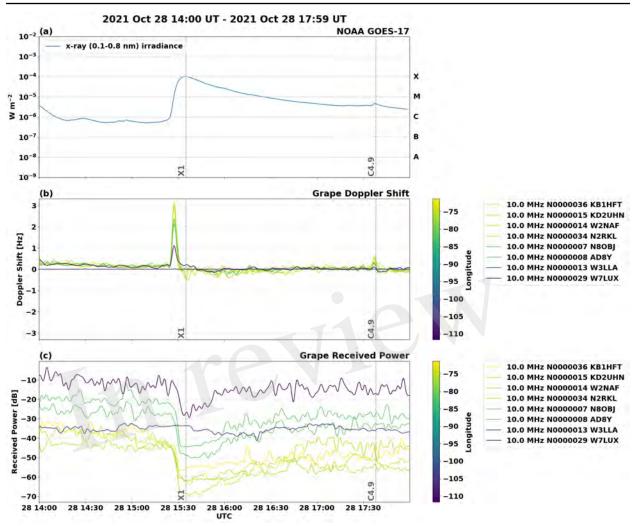


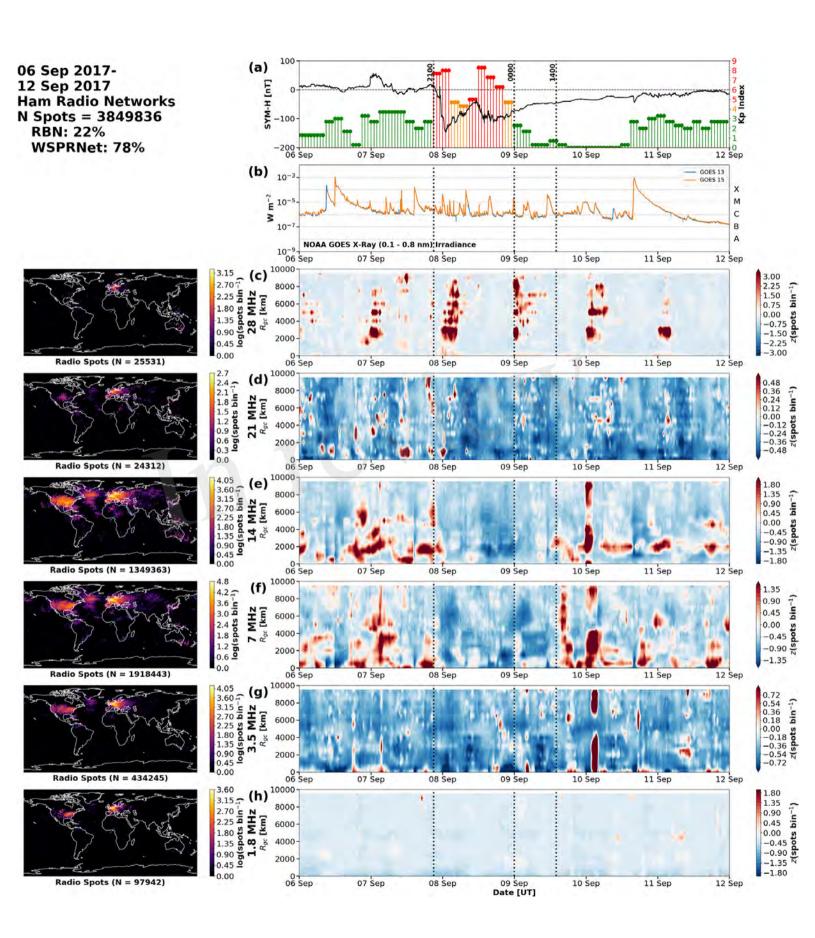
Figure 12: 7 MHz radio links made from the UK to Australia in 2017. The blue shaded area is the Australian daytime hours. The red area is the UK daytime hours. The yellow shaded area is the common daytime hours, and the white shaded area is the common night hours. The colors indicate the number of links available in each half-hour interval. From Lo et al. (2022).

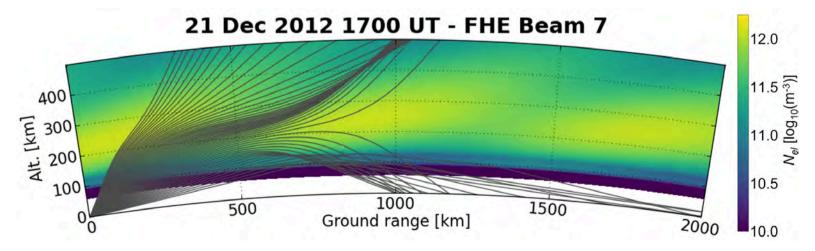


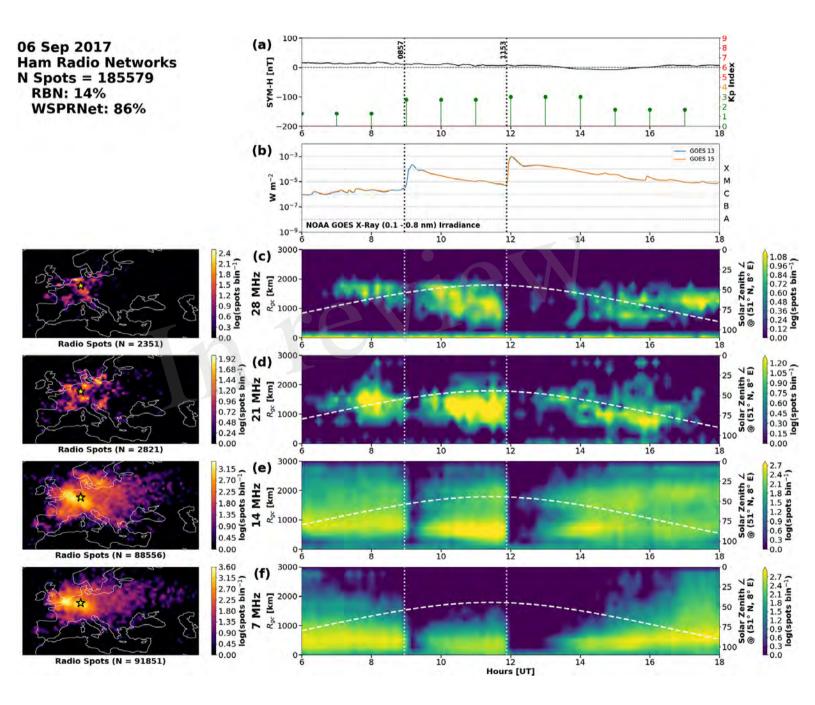
**Figure 13:** (a) Doppler shift and (b) Received power measurements of the 10 MHz signal produced by the WWV transmitter near Fort Collins, Colorado received with a Grape Version 1 Low-Cost Personal Space Weather Station located near Cleveland, Ohio for the period 27 July 2020 through 30 May 2022. Each column of pixels represents one day; solar mean time calculated for the midpoint between Fort Collins and Cleveland is shown on the *y*-axis. Positive Doppler shifts at dawn (blues) and negative Doppler shifts at dusk (reds) along with seasonal variations in the dawn/dusk times are clearly evident. A new antenna and preamplifier were installed on 26 August 2021, resulting in higher received power. From Collins et al. (2022a).



**Figure 14:** Response of a network of Grape Personal Space Weather Stations to X-ray solar flares on 28 October 2021. Grape stations shown are receiving the 10 MHz WWV signal transmitted from Fort Collins, CO and are color-coded by longitude. (a) NOAA GOES-17 0.1–0.8 nm band X-ray flux measurements showing an X1 class flare at ~1535 UTC and a C4.9 class flare at ~1738 UTC. (b) Time series of Grape 10 MHz Doppler shift measurements. (c) Time series of Grape 10 MHz received power measurements. Grapes show a sudden increase in Doppler shift and decrease in received power in response to both flares. Station response varies with longitude, indicating propagation paths closer to the flare impact point observe a stronger response. From Collins et al. (2022a).







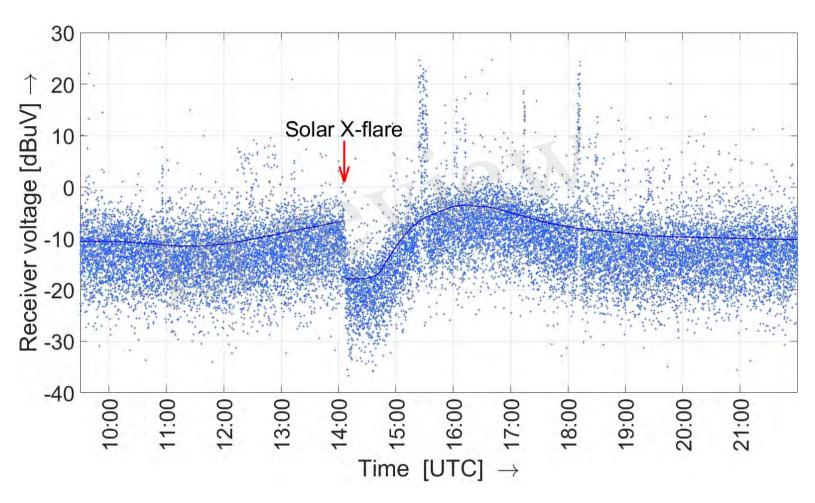


Figure 5.JPEG

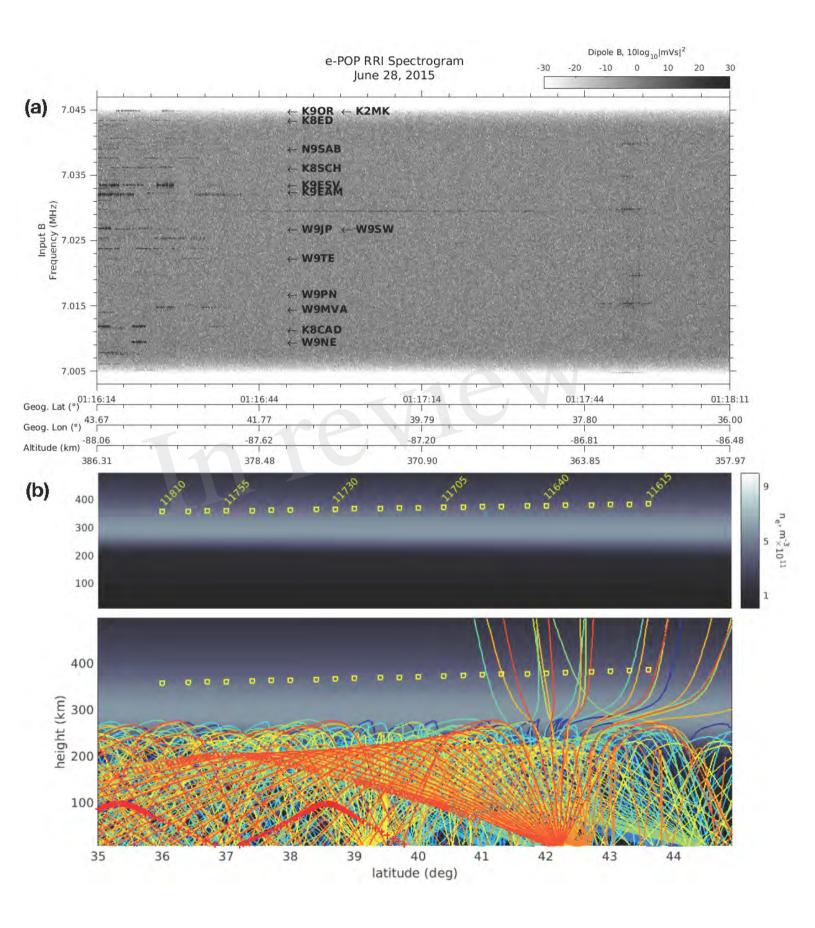
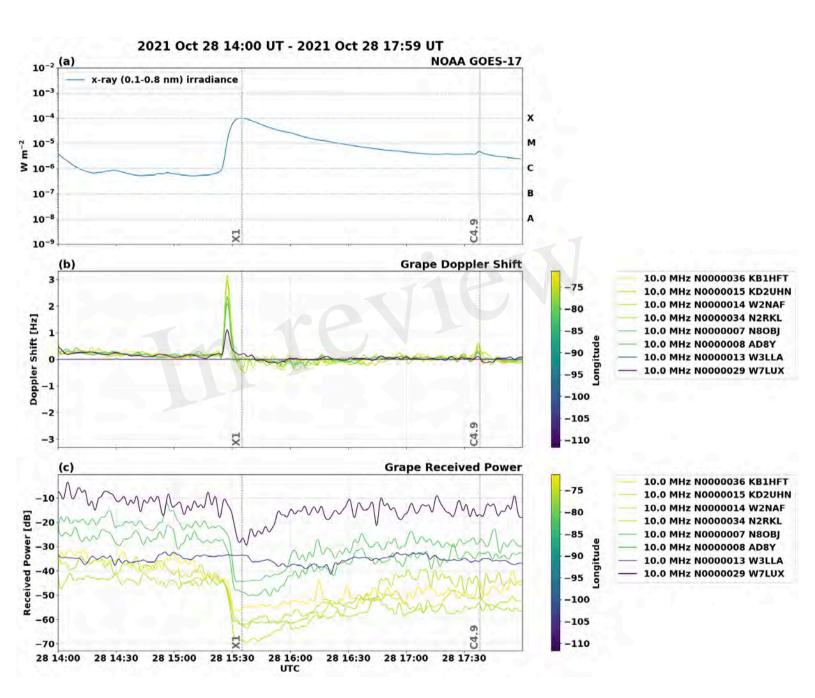
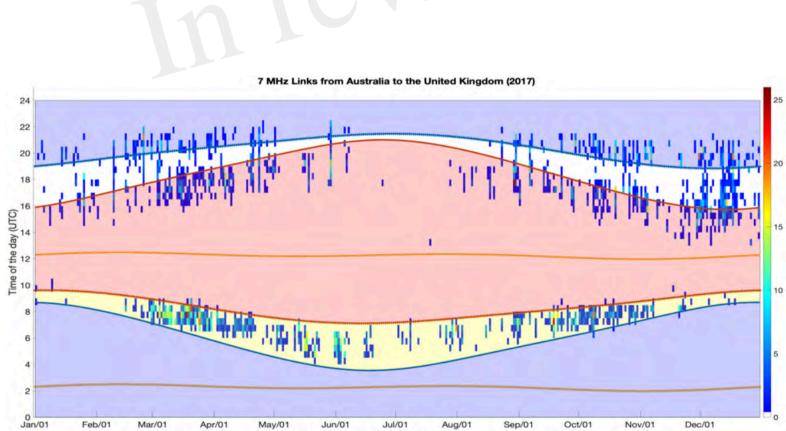
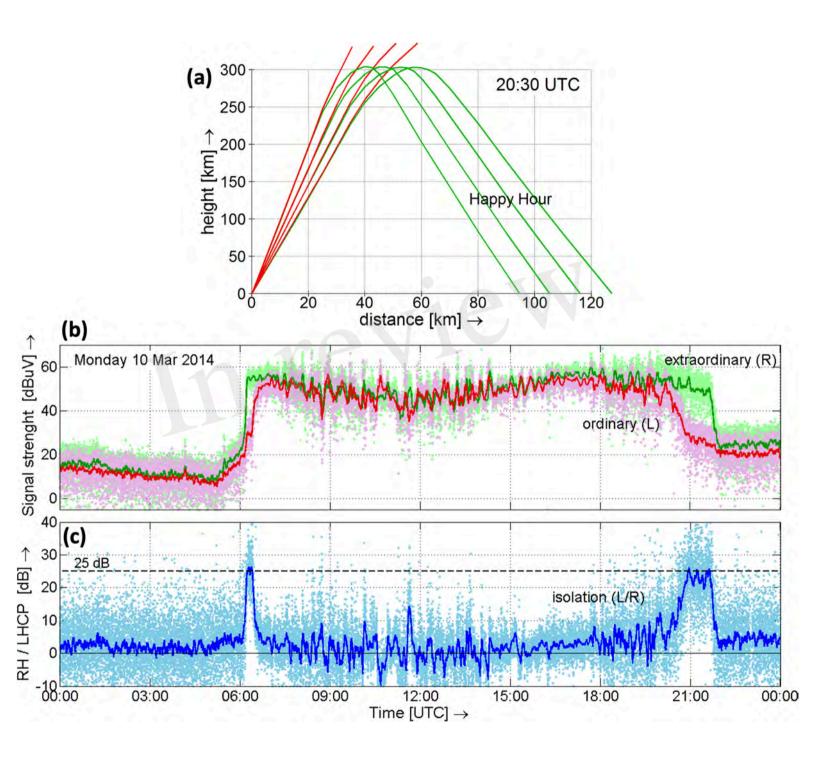


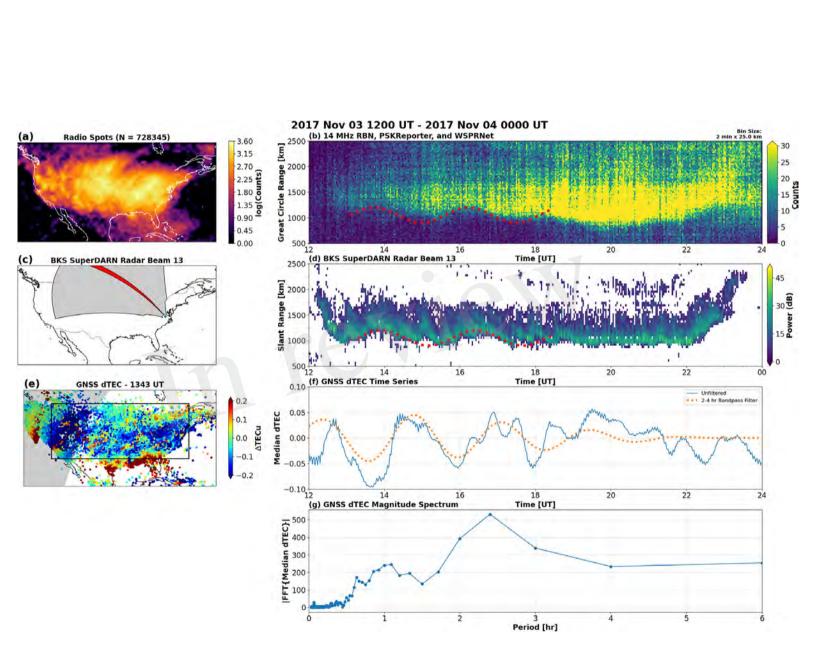
Figure 6.JPEG





Jul/01 2017 Days







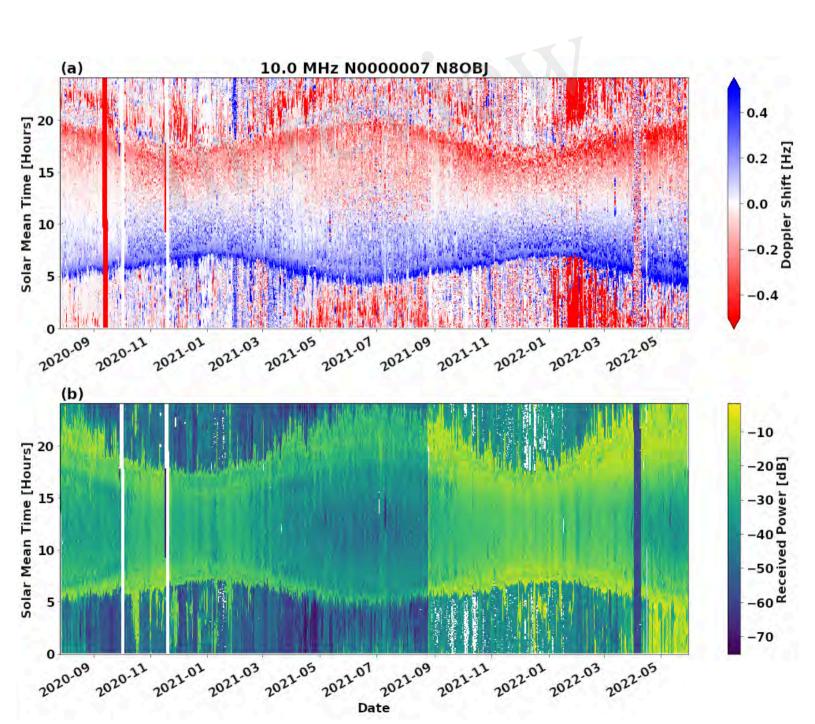


Figure 11.JPEG

